



Statistical Compendium

**OCTOBER**

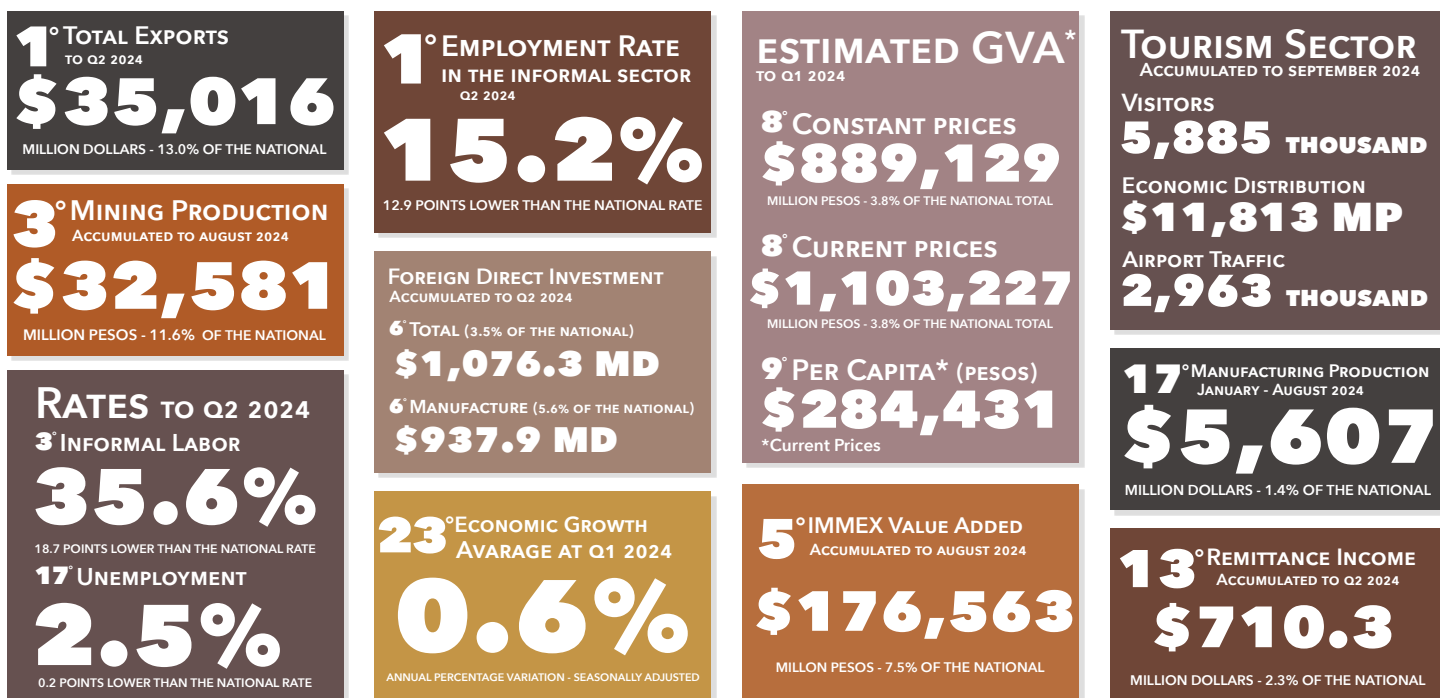
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**2024**

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# MAIN INDICATORS



Source: CIES, update to October 2024.  
\*Gross Value Added (GVA)

## STATE EMPLOYMENT

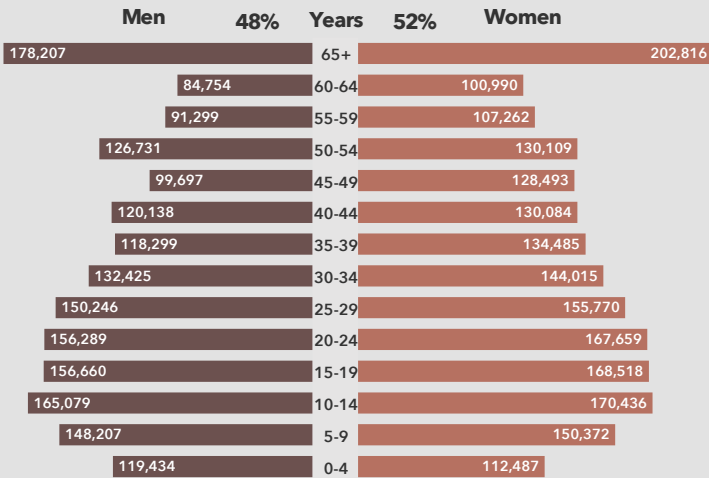
	Total	Net Generated		
		During the month	In the year	In the administration
<b>SEPTEMBER 2024</b>	<b>7°</b>	<b>30°</b>	<b>14°</b>	<b>Not applying</b>
<b>EMPLOYMENT BY ACTIVITY</b>	<b>977,476</b>	<b>-1,025</b>	<b>9,598</b>	<b>44,249</b>
Manufacturing	491,598	-159	1,969	3,206
Services	190,719	335	4,208	17,203
Trade	162,293	673	2,504	16,184
Comms & Transportation	49,426	-28	592	4,667
Construction	48,942	-789	305	5,797
Agribusiness	18,908	-1,085	60	-1,946
Mining	10,319	-33	-140	-1,317
Water and Electricity	5,271	61	100	455
<b>EMPLOYMENT BY REGION</b>				
Juarez	498,376	385	848	14,136
Chihuahua	306,145	-549	6,497	31,059
Delicias	64,481	137	378	-840
Cuauhtemoc	59,579	-705	2,236	2,020
Parral	27,036	2	-368	-728
Nuevo Casas Grandes	21,859	-295	7	-1,398

 National Place

Source: CIES based on Mexican Social Security Institute (IMSS) data.

It is made up of people with diverse characteristics, who share, among other things, the territory, history, language, and some customs.

## STATE POPULATION PYRAMID Q2 2024



As of Q2 2024, Chihuahua State had a population of **3,851,286** inhabitants.

SOURCE: CIES BASED ON INEGI, ENOE DATA.  
Note: The data may not match as the non-specific population is not included in the pyramid.

## GENERAL VIEW

**32 years**  
Average age

There are **52 women**  
for every 49 men

**11°**  
Place nationally  
in terms of  
population  
size

## REGIONALIZATION

### NVO. CASAS GRANDES

- 005 Ascensión
- 010 Buenaventura
- 013 Casas Grandes
- 023 Galeana
- 034 Ignacio Zaragoza
- 035 Janos
- 050 Nuevo Casas Grandes

### CUAUHTÉMOC

- 006 Bahíniva
- 009 Bocoyna
- 012 Carichí
- 017 Cuauhtémoc
- 018 Cusiuhiriachi
- 020 Chínipas
- 025 Gómez Farias
- 030 Guazapares
- 031 Guerrero
- 040 Madera
- 041 Maguarichi
- 043 Matachi
- 047 Moris
- 048 Namiquipa
- 051 Ocampo
- 054 Riva Palacio
- 063 Temósachi
- 065 Urique
- 066 Uruachi

### JUÁREZ

- 001 Ahumada
- 028 Guadalupe
- 037 Juárez
- 053 Praxedis G. Guerrero

### PARRAL

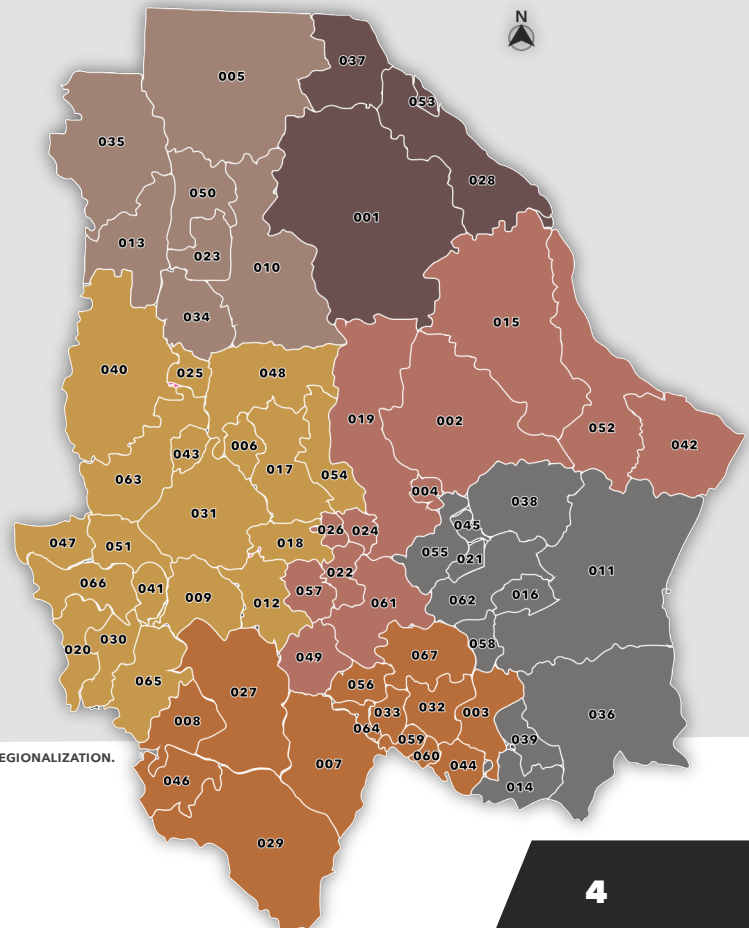
- 003 Allende
- 007 Balleza
- 008 Batopilas
- 027 Guachochi
- 029 Guadalupe y Calvo
- 032 Hidalgo del Parral
- 033 Huejotitán
- 044 Matamoros
- 046 Morelos
- 056 Rosario
- 059 San Francisco del Oro
- 060 Santa Bárbara
- 064 El Tule
- 067 Valle de Zaragoza

### CHIHUAHUA

- 002 Aldama
- 004 Aquiles Serdán
- 015 Coyame del Sotol
- 019 Chihuahua
- 022 Dr. Belisario Domínguez
- 024 Santa Isabel
- 026 Gran Morelos
- 042 Manuel Benavides
- 049 Nonoava
- 052 Ojinaga
- 057 San Francisco de Borja
- 061 Satevo

### DELICIAS

- 011 Camargo
- 014 Coronado
- 016 La Cruz
- 021 Delicias
- 036 Jiménez
- 038 Julimes
- 039 López
- 045 Meoqui
- 055 Rosales
- 058 San Francisco de Conchos
- 062 Saucillo



SOURCE: CIES BASED ON SIDE REGIONALIZATION.

# FORMAL EMPLOYMENT

Formal employment is made up of salaried workers registered with social security, mainly in medium and large formal companies.

**977,476**

TOTAL EMPLOYMENT  
SEPTEMBER 2024

**-1,025**

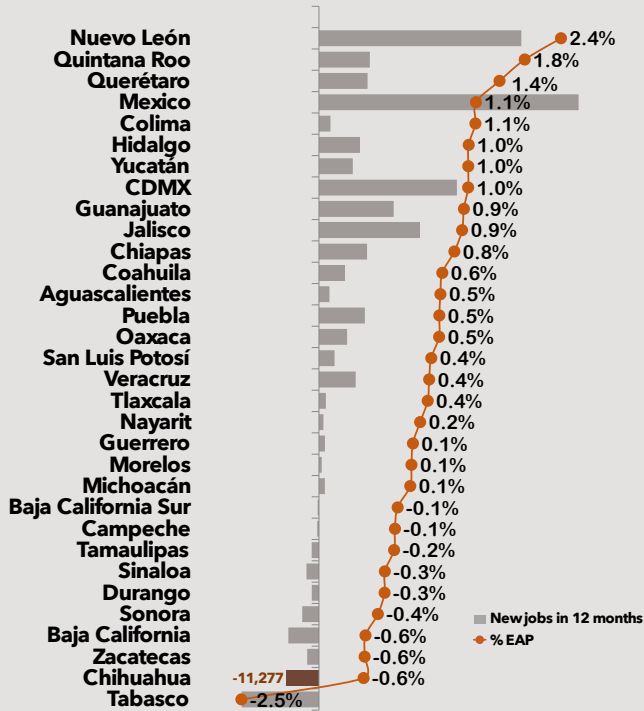
MONTHLY EMPLOYMENT  
GENERATED IN SEPT 2024

**9,598**

EMPLOYMENT GENERATED  
JAN - SEPT 2024

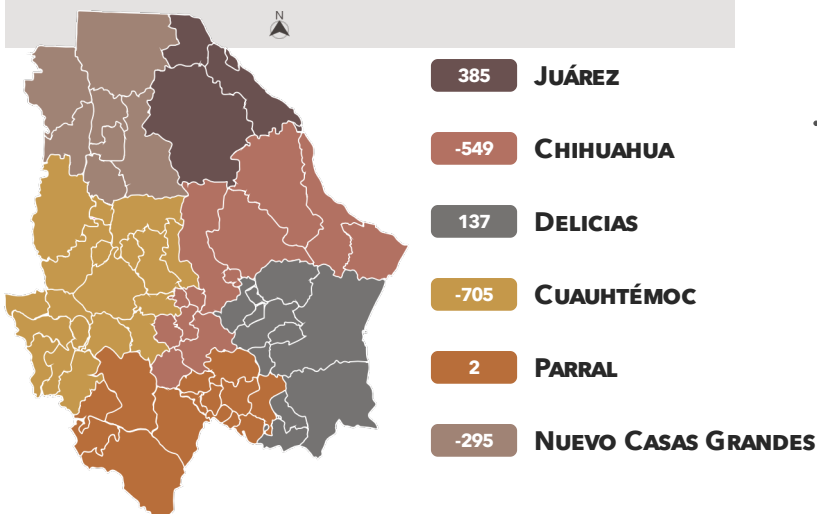
## EMPLOYMENT GENERATED PER MONTH

### GENERATED IN THE LAST 12 MONTHS BY STATE PROPORTIONALLY TO THE EAP\*

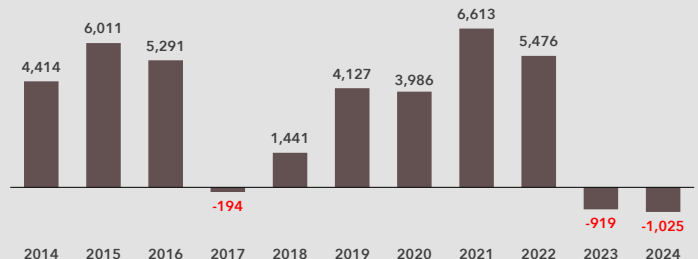


In the period from September 2023 to the same period of 2024, there is a decline of **11,277** jobs, being the state with the twenty second place in jobs created as a proportion of the EAP.

### PER REGION (SEPTEMBER 2024)

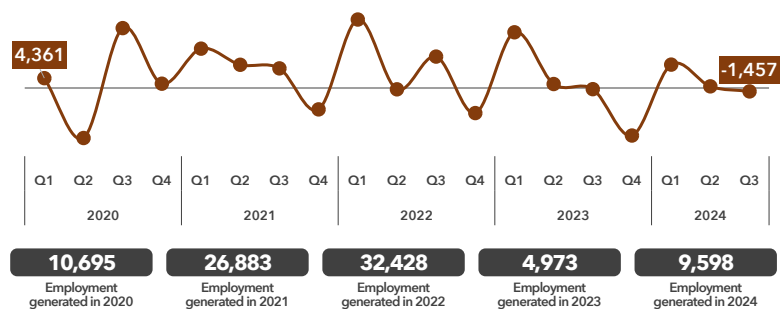


### ANNUAL COMPARISON SEPTEMBER OF EACH YEAR

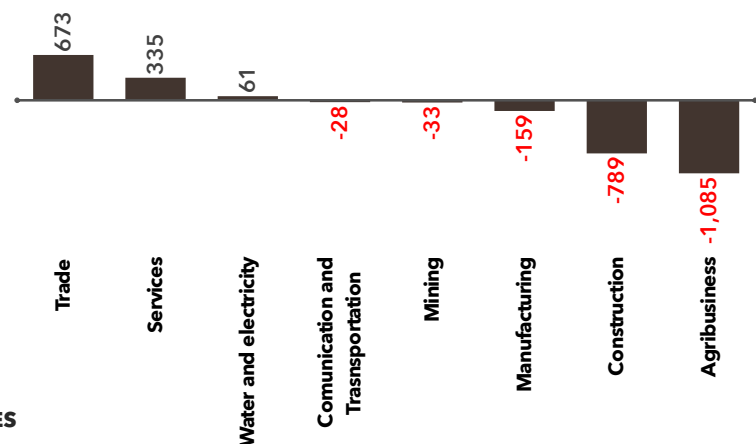


Note: In October 2016, temporary farm workers were included in the statistics to standardize the figures used at the national level for comparative purposes.

### QUARTERLY COMPARISON Q1 2020 - Q3 2024



### PER SECTOR (SEPTEMBER 2024)



## SALARY BY SECTOR SEPT 2024 (PESOS PER DAY)

GENERAL



\$601.21

AGRIBUSINESS



\$335.11

TRADE



\$525.44

COMMUNICATION  
AND TRANSPORTATION



\$606.01

CONSTRUCTION



\$454.83

WATER  
AND ELECTRICITY



\$1,279.07

MINING



\$1,009.79

SERVICES



\$558.46

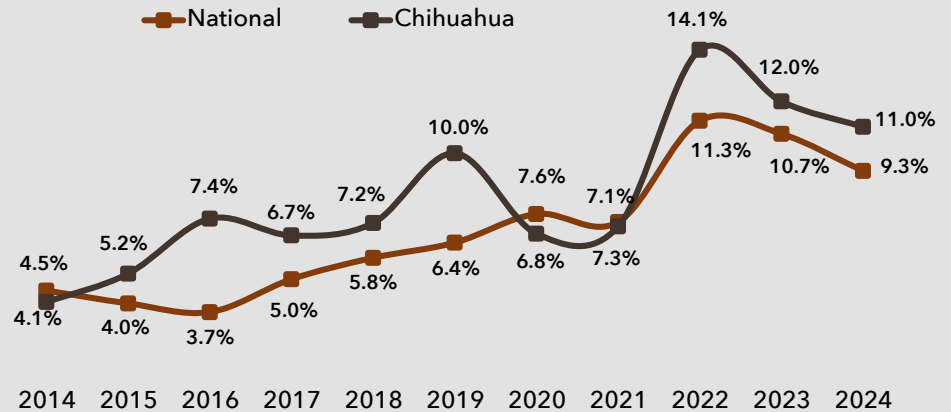
MANUFACTURING



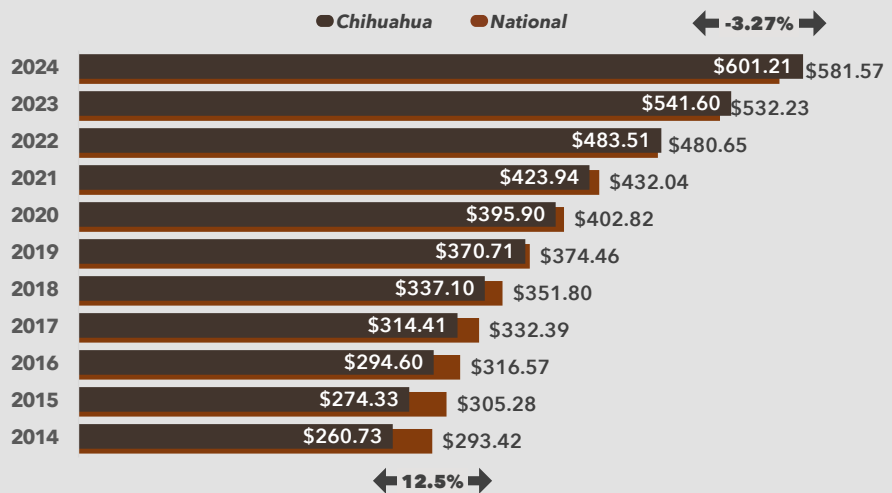
\$650.16

The daily salary of IMSS-affiliated workers refers to the integrated income that includes payments made in cash for daily fees, bonuses (profits and year-end bonuses), earnings, food, housing, bonuses (including vacation bonuses), commissions, benefits in kind, and any other amount or benefit that is integrated into the worker's compensation for their work.

## ANNUAL SALARY GROWTH ANNUAL RATE AS OF SEPTEMBER



## COMPARISON WITH THE NATIONAL AVERAGE TO SEPTEMBER OF EACH YEAR (PESOS PER DAY)



## SALARY BY REGION - SEPT 2024 (PESOS PER DAY)

\$601.21  
STATE  
AVERAGE

\$667.64  
JUÁREZ

\$569.94  
CHIHUAHUA

\$494.30  
CUAUHTÉMOC

\$485.02  
PARRAL

\$438.93  
NVO. CASAS  
GRANDES

\$434.71  
DELICIAS

# EMPLOYMENT AND OCCUPATION

"Occupation" refers to the tasks or activities performed by the employed population in their work.

## ECONOMICALLY ACTIVE POPULATION (EAP)

Q2 2024

**1,839,215**

TOTAL EAP - 100%

**1,792,597**

EMPLOYED POPULATION - 97.5%

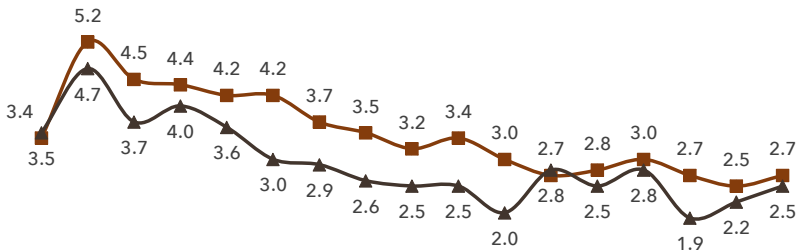
**46,618**

UNEMPLOYED POPULATION - 2.5%

## UNEMPLOYMENT RATE

Q1 2020 TO Q2 2024

■ National ▲ Chihuahua



Year	Quarter	National (%)	Chihuahua (%)
2020	Q1	3.5	3.4
2020	Q3	5.2	4.7
2020	Q4	4.5	3.7
2021	Q1	4.4	4.0
2021	Q2	4.2	3.6
2021	Q3	4.2	3.0
2021	Q4	3.7	2.9
2022	Q1	3.5	2.6
2022	Q2	3.2	2.5
2022	Q3	3.4	2.5
2022	Q4	3.0	2.0
2023	Q1	2.7	2.8
2023	Q2	2.8	2.5
2023	Q3	3.0	2.8
2023	Q4	2.7	1.9
2024	Q1	2.5	2.2
2024	Q2	2.7	2.5

The unemployment rate corresponds to the percentage of the Economically Active Population (EAP) who are without work but actively seeking employment.

## EMPLOYMENT AND OCCUPATION RATE

Q2 2024



UNDEREMPLOYMENT RATE

**5.4%**

2.0 points lower than the national rate, which is 7.4.

Employed population that has the need and availability to get more working time.



LOWEST LABOR INFORMALITY

**35.6%**

18.7 points lower than the national rate, which is 54.3.

Employed population working in fully incorporated companies and paid "off payroll".



LOWEST EMPLOYMENT IN THE INFORMAL SECTOR

**15.2%**

12.9 points lower than the national rate, which is 28.1.

Employed population working for an economic unit that operates from household resources, but without being constituted as a business.

## EMPLOYMENT AND OCCUPATION ON THE MEXICO NORTHERN BORDER STATES

Q2 2024



State	UNEMPLOYMENT RATE	EMPLOYED POPULATION IN THE SECONDARY SECTOR IN RELATION TO THE EAP*
Baja California	<b>2.7%</b>	<b>30.2%</b>
Sonora	<b>3.6%</b>	<b>27.4%</b>
Chihuahua	<b>2.5%</b>	<b>36.3%</b>
Coahuila	<b>3.7%</b>	<b>41.6%</b>
Nuevo León	<b>2.6%</b>	<b>34.3%</b>
Tamaulipas	<b>3.4%</b>	<b>29.3%</b>

The state presents an unemployment rate of **2.5%** at the Q2 2024.

Source: CIES based on INEGI, ENOE data.  
Note: Data for the second quarter is excluded due to the contingency.

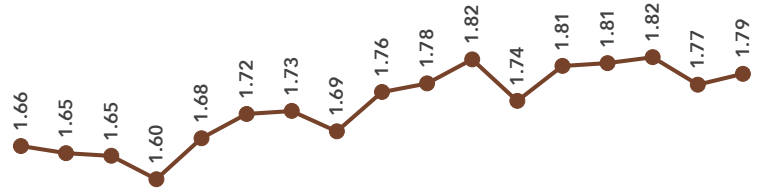
# EMPLOYED POPULATION

It is composed of people who have a paid job or engage in independent activity and have worked at least one hour during the reference week, and those who, although not having done so, maintain a formal link with their employment.

## CHIHUAHUA STATE EMPLOYMENT

Q1 2020 TO Q2 2024

FIGURES IN MILLIONS OF PEOPLE

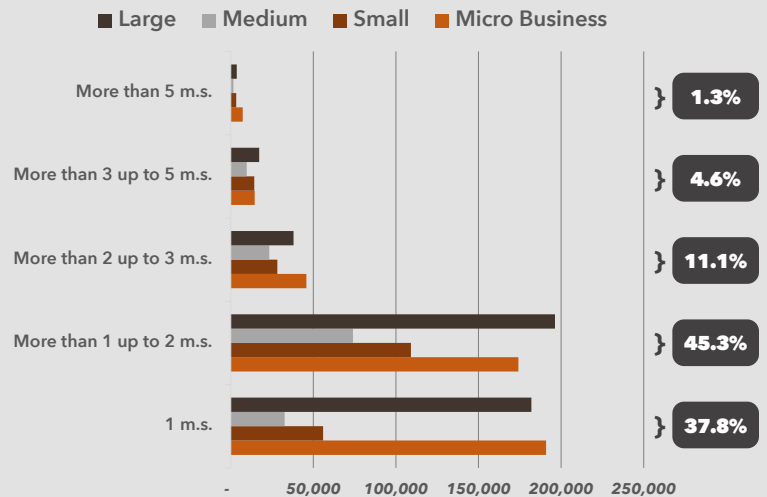


Year	Q1	Q2	Q3	Q4
2020				
2021				
2022				
2023				
2024				

During the second quarter of 2024, the **Economically Active Population (EAP)** stood at **1.84 million people**, which represented 62% of the population aged 15 years and over. In the same period, a total of **1.79 million people** were employed in the formal and informal sectors.

## SALARY OF POPULATION EMPLOYED BY COMPANY SIZE

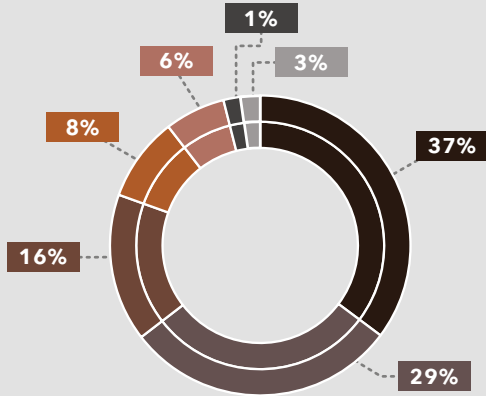
IN THE STATE OF CHIHUAHUA TO Q2 2024



**94.4%** of the total employees earn from 1 to 3 M.S.\*  
From **\$248.93** to **\$746.79** pesos per day.  
On the Northern Border from **\$374.89** to **\$1,124.67** pesos per day

Note: The statistics only include non-agricultural workers. Data on government employees, not specified and others are omitted from the survey, so that an employed population of 1,221,796 workers who receive an income are considered.

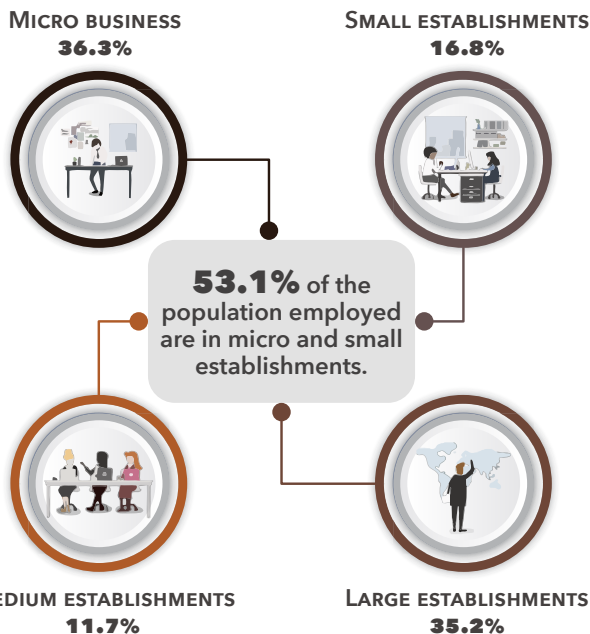
## POPULATION EMPLOYED BY ECONOMIC ACTIVITY SECTOR Q2 2024



SERVICES	661,428
MANUFACTURING	525,486
TRADE	293,259
AGRIBUSINESS	139,277
CONSTRUCTION	102,349
MINING	22,654
UNSPECIFIED	48,144

## POPULATION EMPLOYED BY COMPANY SIZE Q2 2024

Q2 2024



The statistics do not include agricultural workers. Government employees data, not specified and others are omitted from the survey.

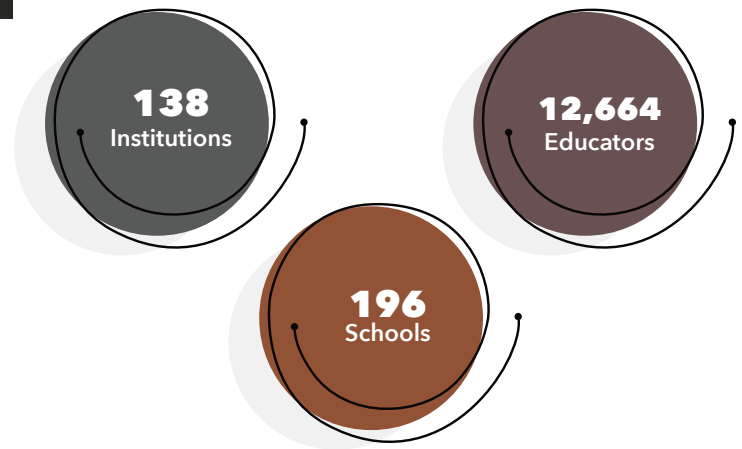
Source: CIES based on INEGI, ENOE data.  
Note: Data for the second quarter is excluded due to the contingency. \*M.S. refers to Minimum Salary.



# HIGHER EDUCATION

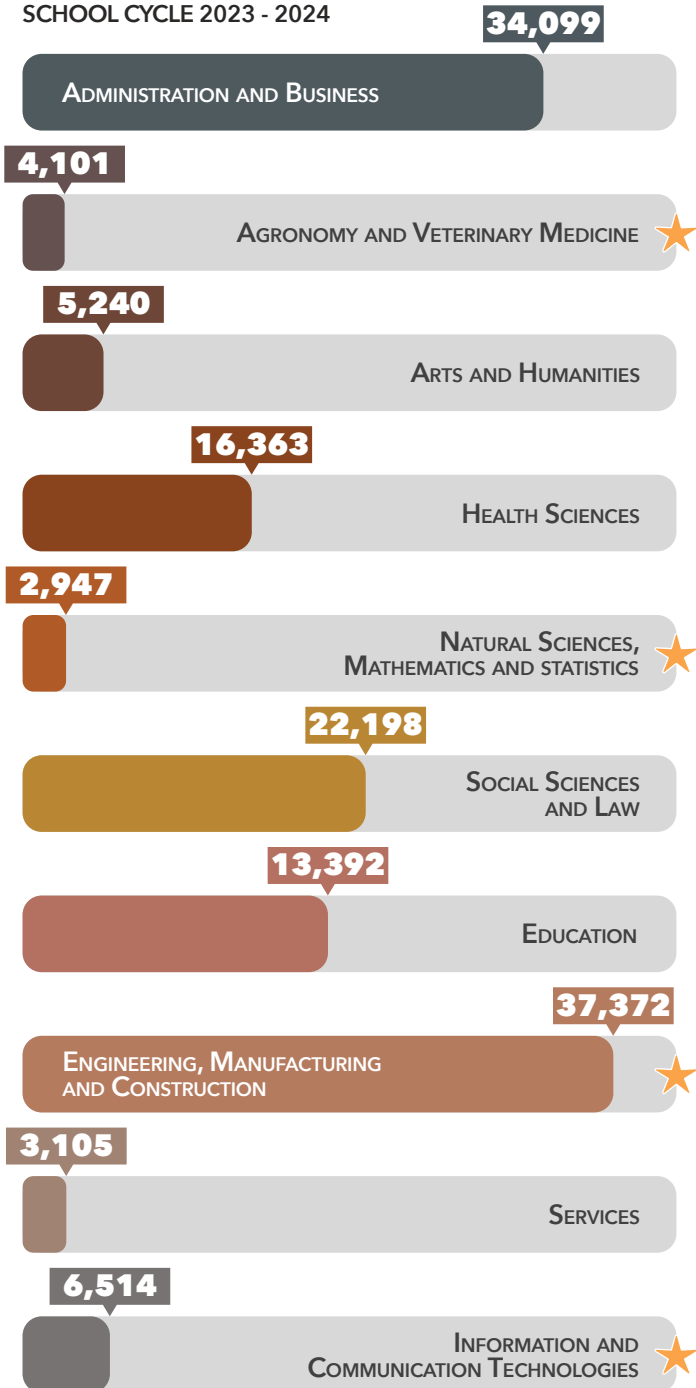
Higher Education is comprised of the following levels: university degree programs in technical and professional fields, associate degrees or equivalent programs, undergraduate degrees, postgraduate specializations, master's degrees, and doctoral degrees.

## STATE HIGHER EDUCATION INFRASTRUCTURE



### SUPERIOR EDUCATION ENROLLMENT

BY FIELDS OF STUDY  
SCHOOL CYCLE 2023 - 2024



★ STEM\* (50,934)

### SUPERIOR EDUCATION IN THE STATE

BY LEVEL  
SCHOOL CYCLE 2023 - 2024

LEVEL	ENROLLMENT	ENROLLEE	GRADUATED
DEGREE	26,231	124,351	19,095
HIGH - LEVEL TECHNICIAN	5,205	12,553	1,621
MASTER	2,084	6,242	2,632
SPECIALTY	507	1,451	270
DOCTORATE	191	734	219
TOTAL	34,218	145,331	23,837

During the 2023-2024 school year, the most in-demand **Fields of Study** in the state were **Engineering, Manufacturing, and Construction; Business and Administration; and Social Sciences and Law.**

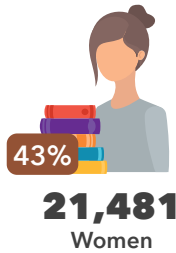
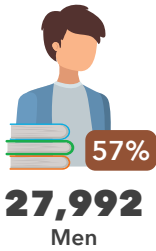
STEM\* (Science, Technology, Engineering and Mathematics) is an acronym used to describe a group of academic disciplines that are related to science, technology, engineering, and mathematics. These areas of study are often associated with important and valuable skills such as problem-solving, analytical and critical thinking, and the ability to learn and adapt.

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## UPPER SECONDARY EDUCATION

### ENROLLMENT IN STEM FIELDS

ACADEMIC YEAR 2023 - 2024



**49,473** ENROLLMENT

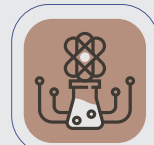
**23,618** NEW ADMISSIONS

**9,405** GRADUATES

**3,803** DEGREE HOLDERS

### ENROLLMENT BY AREA

NATURAL SCIENCES,  
MATHEMATICS,  
AND STATISTICS



**48%**

ENGINEERING,  
MANUFACTURING,  
AND CONSTRUCTION



**32%**

INFORMATION AND  
COMMUNICATION  
TECHNOLOGIES



**16%**

AGRONOMY AND  
VETERINARY MEDICINE



**4%**

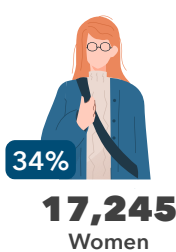
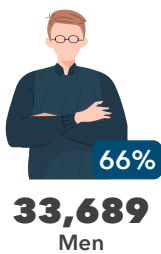
### MAIN PROGRAMS

	ENROLLMENT	GRADUATES
PROGRAMMING	<b>3,069</b>	<b>1,102</b>
COMPUTER EQUIPMENT SUPPORT AND MAINTENANCE	<b>2,363</b>	<b>842</b>
ELECTRONICS	<b>2,057</b>	<b>710</b>
MECATRONICS	<b>1,890</b>	<b>687</b>
ELECTROMECHANICS	<b>1,796</b>	<b>682</b>

## HIGHER EDUCATION

### ENROLLMENT IN STEM FIELDS

ACADEMIC YEAR 2023 - 2024



**50,934** ENROLLMENT

**12,276** NEW ADMISSIONS

**7,295** GRADUATES

**6,876** DEGREE HOLDERS

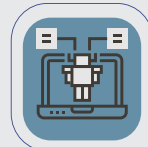
### ENROLLMENT BY AREA

ENGINEERING,  
MANUFACTURING,  
AND CONSTRUCTION



**73%**

INFORMATION AND  
COMMUNICATION  
TECHNOLOGIES



**13%**

AGRONOMY AND  
VETERINARY MEDICINE



**8%**

NATURAL SCIENCES,  
MATHEMATICS,  
AND STATISTICS



**5%**

### MAIN PROGRAMS

	ENROLLMENT	GRADUATES
INDUSTRIAL ENGINEERING	<b>4,900</b>	<b>775</b>
COMPUTER SYSTEMS ENGINEERING	<b>3,108</b>	<b>226</b>
ARCHITECTURE	<b>2,636</b>	<b>266</b>
MECHATRONIC ENGINEERING	<b>2,581</b>	<b>484</b>
CIVIL ENGINEERING	<b>1,588</b>	<b>194</b>

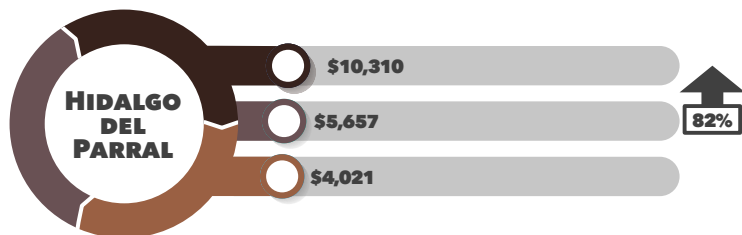
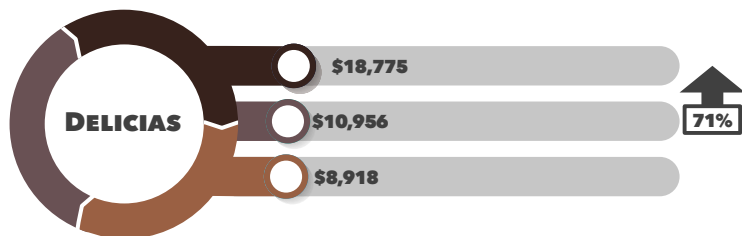
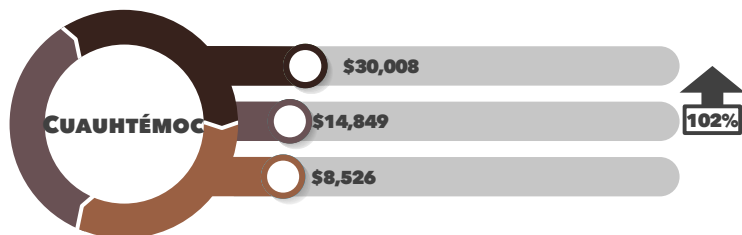
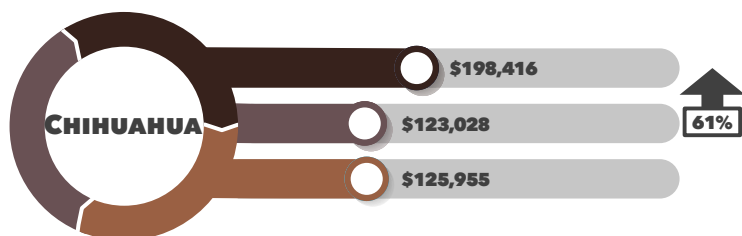
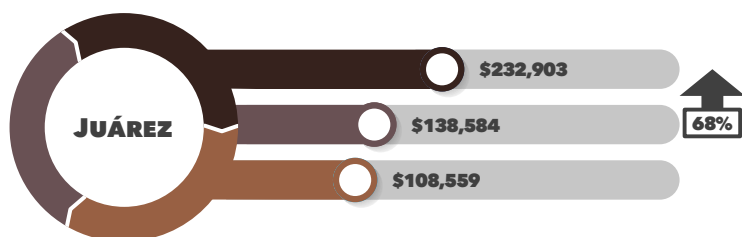
# TOTAL GROSS PRODUCTION

The value of all goods and services produced or traded by establishments in a given period. It consists of the sum of the production of all economic activities in the country.

## GROSS PRODUCTION MAIN MUNICIPALITIES

NUMBERS IN MILLIONS PESOS  
2019 ECONOMIC CENSUS - FINAL RESULTS

○ 2019 \$542,573 MP   
 ○ 2014 \$320,012 MP   
 ○ 2009 \$272,985 MP   
 ↑ Growth 2014 a 2019



## GROSS PRODUCTION BY COMPANY SIZE

IN THE STATE OF CHIHUAHUA  
2019 ECONOMIC CENSUS - FINAL RESULTS

LARGE  
**54.9%**



MEDIUM  
**19.5%**



SMALL  
**13.6%**



MICRO  
**12.0%**



Note: Total Gross Production includes the value of manufactured products; gross marketing margin; executed works; income from the provision of services, as well as the rental of machinery and equipment, and other movable and immovable property; the value of fixed assets produced for own use, among others.

# QUARTERLY INDICATOR OF STATE ECONOMIC ACTIVITY

The Quarterly Indicator of State Economic Activity provides short-term information that makes it possible to offer an overview of the economic evolution of the 32 states that make up the country.

## ECONOMIC GROWTH

**0.6%**

TOTAL STATE  
AVERAGE ANNUAL VARIATION 2024  
SEASONALLY ADJUSTED SERIES

**0.8%**

TOTAL STATE  
QUARTER VARIATION IN Q1 2024  
SEASONALLY ADJUSTED SERIES

**3.8%**

ENERGY SECTOR  
ANNUAL VARIATION IN Q1 2024  
ORIGINAL SERIES

**27.0%**

CONSTRUCTION SECTOR  
ANNUAL VARIATION IN Q1 2024  
ORIGINAL SERIES

**-3.3%**

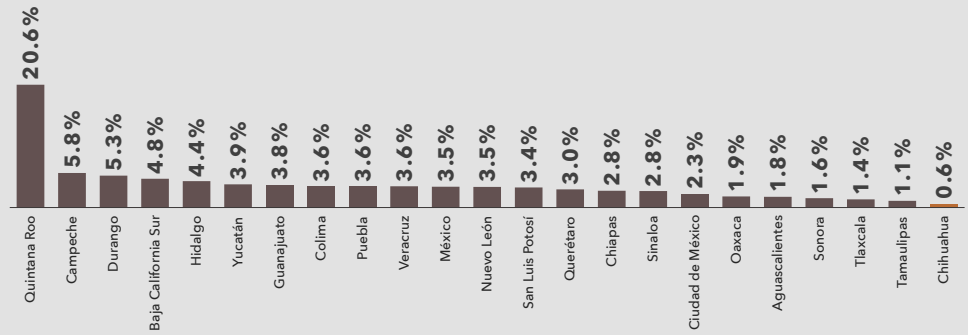
MANUFACTURING SECTOR  
ANNUAL VARIATION IN Q1 2024  
ORIGINAL SERIES

**3.2%**

MINING SECTOR  
ANNUAL VARIATION IN Q1 2024  
ORIGINAL SERIES

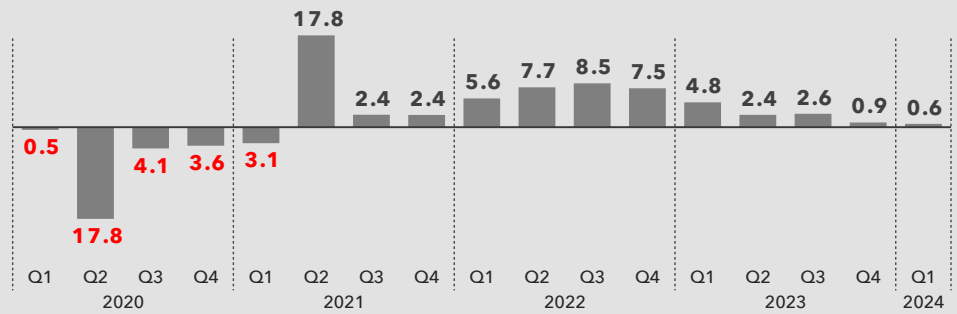
## AVERAGE ECONOMIC GROWTH BY STATE

ANNUAL PERCENTAGE CHANGE - AVERAGE AS OF Q1 2024  
SEASONALLY ADJUSTED SERIES

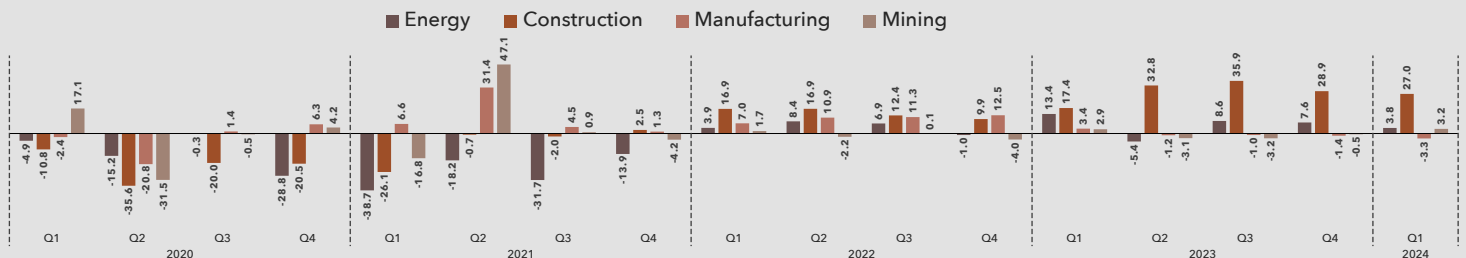


## ECONOMIC ACTIVITY IN CHIHUAHUA

PERCENTAGE CHANGE COMPARED TO SAME QUARTER OF THE PREVIOUS YEAR  
SEASONALLY ADJUSTED SERIES



## ANNUAL VARIATION OF THE ECONOMIC ACTIVITY IN INDUSTRIAL SECTORS IN THE STATE OF CHIHUAHUA - THE ORIGINAL SERIES



The Gross Value Added (GVA) is defined as the sum of the monetary values of goods and services, free of duplications, produced during a specific period, typically a year. It has been calculated by the difference between total gross output and total inputs..

**\$889,129**

STATE GVA TO Q1 2024  
CONSTANT MP

**\$1,103,277**

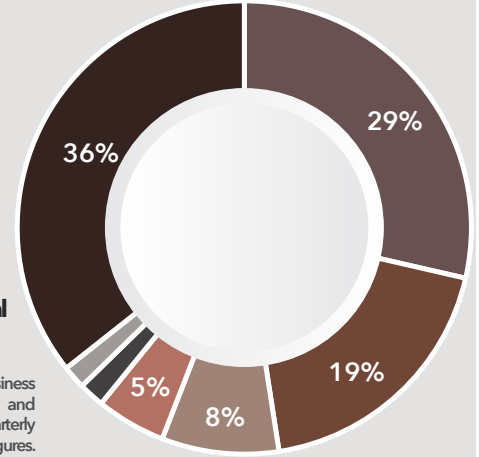
STATE GVA TO Q1 2024  
CURRENT MP

**\$284,231**

GVA PER CAPITA (Q1 2024)  
CURRENT PESOS

## GROSS VALUE ADDED PER SECTOR - TO Q1 2024

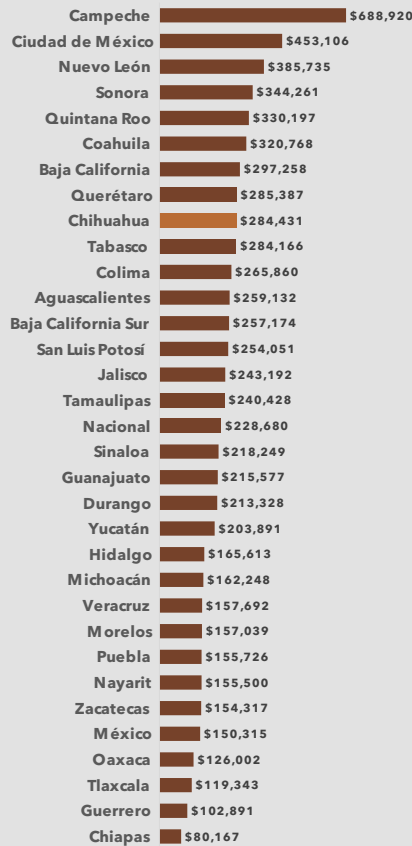
- Manufacturing Industry
- Services
- Trade
- Construction
- Agribusiness
- Mining- 2%
- Generation and Transmission of Electrical Energy, Gas and Water - 2%



Services include: financial services, health, education, real estate, business support, government, transportation, mass media information and temporary accommodation services. Estimated figures based on the Quarterly Indicator of State Economic Activity (QISEA) at Q1 2024 with original figures. Therefore, the information may present adjustments in each quarter.

## GVA PER CAPITA PER STATE

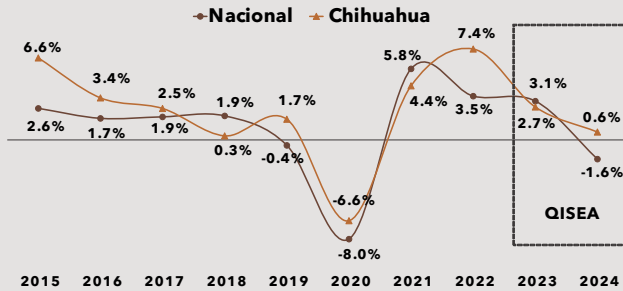
NUMBERS IN CURRENT PESOS  
ESTIMATED TO Q1 2024



GVA per capita of Chihuahua State is **\$284,431** current pesos, equivalent to **\$16,629** dollars.

## GROSS VALUE ADDED VARIATION

2014 TO Q1 2024\*



Based on data published by the Bank of Mexico in August 2024, the expected growth of the National GDP for 2023 is 1.45% and for 2024 is 1.28%.

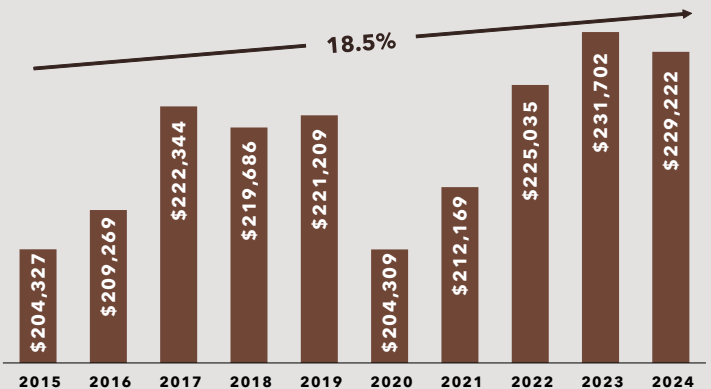
\*For Chihuahua, the figure is the average of the variations of the Quarterly Indicator of State Economic Activity (QISEA) as of Q1 2024 with seasonally adjusted figures, and for the national, the figure is the average of the annual GVA as of Q1 2024. Note: INEGI notes that the average of the quarters of the year in the QISEA can be considered as a preliminary indicator of the State Gross Domestic Product trend of that same year.

## GROSS VALUE ADDED GROWTH PER CAPITA

NUMBERS IN CONSTANT PESOS AT 2018 PRICES - 2014 TO Q1 2024

GVA per capita at constant prices in Chihuahua grew by **18.5%** from 2014 to 2024.

In Q1 2024, the National GVA per capita at constant prices in 2018 was: **\$179,545** Pesos



# FOREIGN DIRECT INVESTMENT

Foreign Direct Investment (FDI) is the investment made by a foreign investor in a recipient country with the purpose of creating a long-lasting economic and business relationship for the long term.

**\$1,076.3 MD**

TOTAL FDI RECEIVED ACCUMULATED TO Q2 2024

**\$212.3 MD**

TOTAL FDI RECEIVED AT Q2 2023

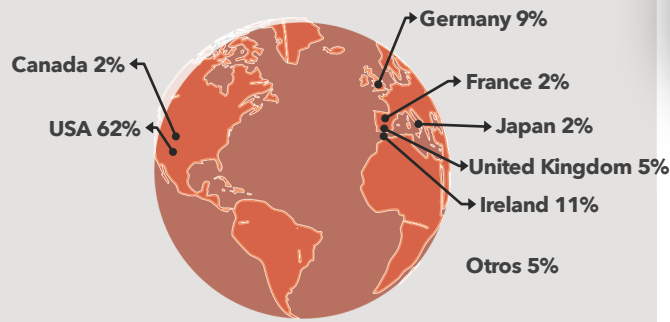
**\$937.9 MD**

MANUFACTURING FDI RECEIVED ACCUMULATED TO Q2 2024

## FOREIGN DIRECT INVESTMENT ORIGIN IN THE STATE OF CHIHUAHUA - Q2 2024

Based on the Federal Secretary of Economy data, Mexico registered 31.1 billion dollars in Foreign Direct Investment (FDI) as of the first quarter of 2024.

During the same period, Chihuahua received 1,076.3 million dollars, contributing 3.5% of the national total, and the state is ranked 6<sup>th</sup> as the recipient of FDI after Mexico City, Nuevo Leon, Baja California, Mexico State & Guanajuato.



## TYPE OF FDI IN THE STATE - Q2 2024

**52%**  
Reinvestment of Earnings



**24%**  
Intercompany Accounts



**23%**  
New Investments



## FDI BY SECTOR

ACCUMULATED 2014 TO Q2 2024 IN THE STATE OF CHIHUAHUA

**72.6%**  
Manufacture



**9.2%**  
Transport



**8.6%**  
Mining



**1.8%**  
Trade



**0.9%**  
Media Information



**0.4%**  
Energy



**0.2%**  
Construction

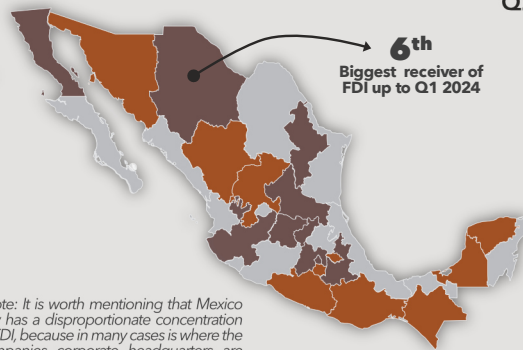


**0.1%**  
Business support services



## FOREIGN DIRECT INVESTMENT CAPTURED BY STATE

Q2 2024 - FIGURES IN BILLIONS OF DOLLARS



\*Note: It is worth mentioning that Mexico City has a disproportionate concentration of FDI, because in many cases is where the companies corporate headquarters are located.

### States that attracted the most FDI

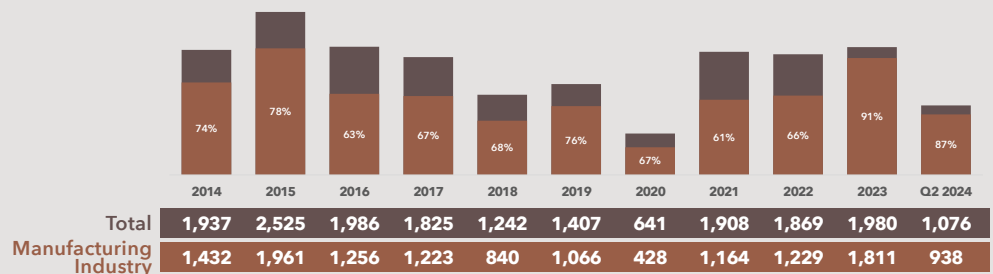
14.18	Cd. de México	1.08	Chihuahua
2.30	Nuevo León	1.06	San Luis Potosí
1.81	Baja California	0.93	Puebla
1.71	Edo. de México	0.89	Jalisco
1.35	Guanajuato	0.88	Querétaro

### States that attracted less FDI

0.03	Morelos	0.01	Yucatán
0.01	Durango	0.01	Zacatecas
0.01	Campeche	-0.01	Tlaxcala
0.01	Nayarit/Sonora	-0.04	Oaxaca
0.01	Chiapas	-0.09	Guerrero

## FOREIGN DIRECT INVESTMENT IN THE STATE

2014 TO Q2 2024 - NUMBERS IN MILLION OF DOLLARS



# MANUFACTURING INDUSTRY AND EXPORT SERVICES

This program provides tax and administrative benefits to companies that are engaged in the production, assembly, or repair of goods that are primarily intended for export. These benefits include exemptions from import duties, value-added tax (VAT), and other taxes on raw materials, machinery, and equipment used in the production process.

**410,753**  
POPULATION EMPLOYED  
AUGUST 2024

**480**  
ESTABLISHMENTS  
AUGUST 2024

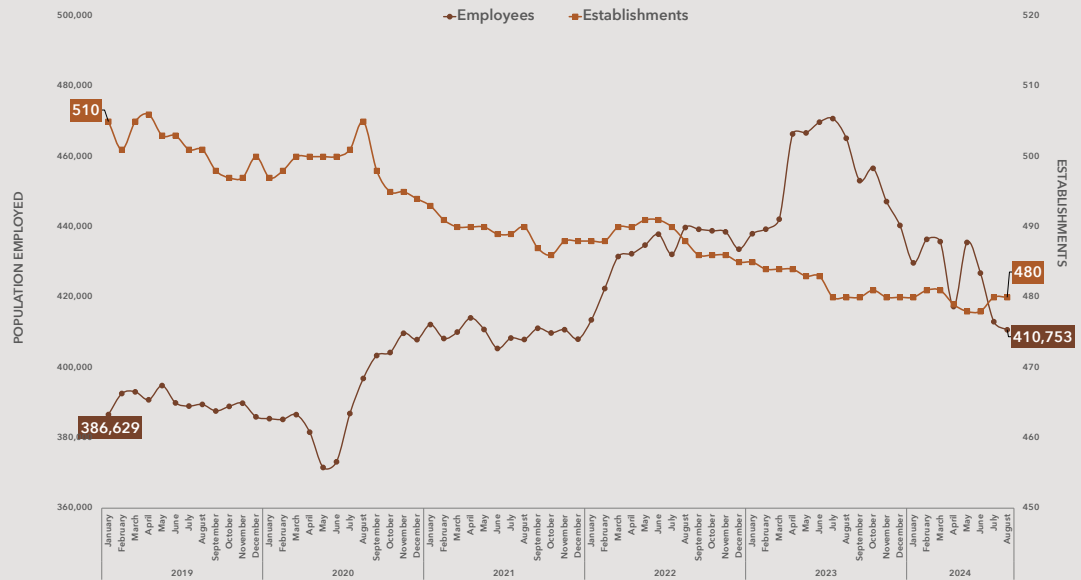
**\$176,563**  
IMMEX VALUE ADDED  
ACCUMULATED TO 2024 (MP)

**\$87,381**  
REMUNERATIONS PAID  
ACCUMULATED TO 2024 (MP)

**\$37,169**  
NATIONAL INPUTS CONSUMED  
ACCUMULATED TO 2024 (MP)

**\$52,014**  
GOODS AND SERVICES  
CONSUMED ACCUMULATED TO 2024 (MP)

## IMMEX ESTABLISHMENTS AND POPULATION EMPLOYED IN THE STATE - 2020 TO AUGUST 2024

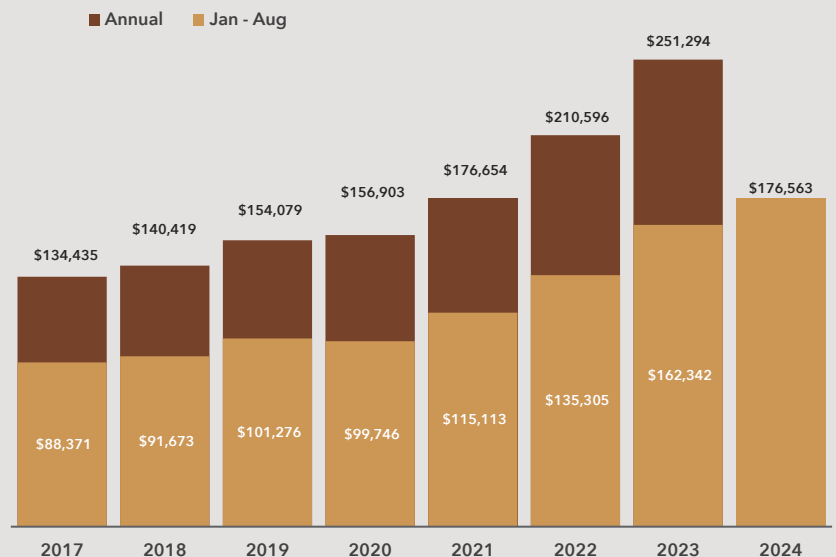


To August 2024, the number of IMMEX employees decreased 11.71%, 54,464 less jobs than in the same month of 2023.

## IMMEX ESTABLISHMENTS AND POPULATION EMPLOYED - AUGUST 2024

State	Employees	State	Establishments
<b>Chihuahua</b>	<b>410,753</b>	Baja California	943
Nuevo León	373,529	Nuevo León	710
Baja California	359,812	<b>Chihuahua</b>	<b>480</b>
Coahuila	280,080	Coahuila	399
Tamaulipas	247,762	Tamaulipas	369
Guanajuato	194,551	Guanajuato	354
Jalisco	171,182	Jalisco	286
Mexico State	151,833	Mexico State	261
Querétaro	120,593	Querétaro	259
Sonora	117,802	Sonora	221
San Luis Potosí	104,423	San Luis Potosí	186
Puebla	78,706	Puebla	175
Aguascalientes	66,299	Aguascalientes	89
Durango	49,479	Durango	75
Yucatán	23,671	Mexico City	62
Veracruz	22,811	Veracruz	55
Mexico City	19,792	Yucatán	46
Other entities	146,794	Other entities	250
<b>Total</b>	<b>2,939,872</b>	<b>Total</b>	<b>5,220</b>

## IMMEX VALUE ADDED IN THE STATE - FIGURES IN MILLION PESOS



Source: CIES based on INEGI data, Manufacturing Industry and Export Services Program (IMMEX). \*The Value Added takes into account the Remunerations Paid, National Inputs Consumed and Goods and Services Consumed.

# MINING SECTOR

Mining is an economic activity responsible for the extraction, exploitation, and utilization of minerals.

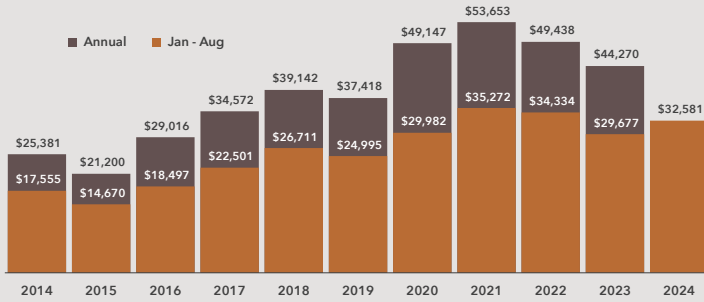
STATE MINING PRODUCTION VALUE

**\$32,581 MP**

11.6% OF THE TOTAL - 3<sup>RD</sup> NATIONAL PLACE

## STATE MINING PRODUCTION VALUE

AUGUST 2024 - MAIN METALS  
FIGURES IN MILLIONS PESOS



As of August 2024, the cumulative value of mining production growth by 9.8% compared to the same period in 2023.

## PRODUCTION VALUE PER STATE

ACCUMULATED TO AUGUST 2024 - MAIN STATES  
FIGURES IN MILLIONS PESOS

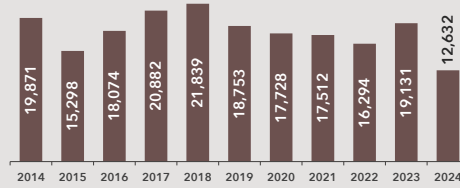


## PRODUCTION VOLUME

AUGUST 2024 - MAIN METALS

### GOLD PRODUCTION

2014 TO AUGUST 2024 - KILOGRAMS

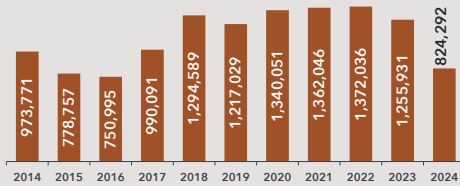


4<sup>th</sup> National Place

Zacatecas	27%
Sonora	25%
Guerrero	15%
Chihuahua	13%
Otros	20%

### SILVER PRODUCTION

2014 TO AUGUST 2024 - KILOGRAMS

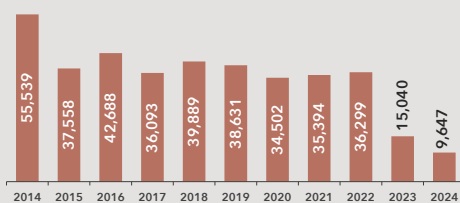


2<sup>nd</sup> National Place

Zacatecas	35%
Chihuahua	21%
Durango	19%
Sonora	10%
Otros	15%

### LEAD PRODUCTION

2014 TO AUGUST 2024 - TONNES



3<sup>rd</sup> National Place

Zacatecas	66%
Durango	10%
Chihuahua	7%
México	4%
Otros	13%

### COPPER PRODUCTION

2014 TO AUGUST 2024 - TONNES

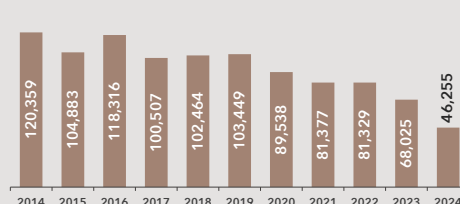


4<sup>th</sup> National Place

Sonora	81%
Zacatecas	10%
San Luis Potosí	4%
Chihuahua	2%
Otros	3%

### ZINC PRODUCTION

2014 TO AUGUST 2024 - TONNES



3<sup>rd</sup> National Place

Zacatecas	53%
Durango	15%
Chihuahua	10%
México	6%
Otros	16%

\*National place and percentage of participation based on cumulative 2024.



# EXCHANGE RATE - PESO DOLLAR MONTHLY AVERAGE

The exchange rate is a reference used in the foreign exchange market to determine the number of units of the national currency (pesos) that must be paid to obtain a foreign currency (dollars).

**\$17.71**

EXCHANGE RATE IN PESOS  
AVERAGE 2024

**4.0%**

STATE ANNUAL INFLATION  
SEPTEMBER 2024

**6.8%**

AGRIBUSINESS  
ANNUAL NATIONAL INFLATION - SEP 2024

**6.0%**

ENERGY  
ANNUAL NATIONAL INFLATION - SEP 2024

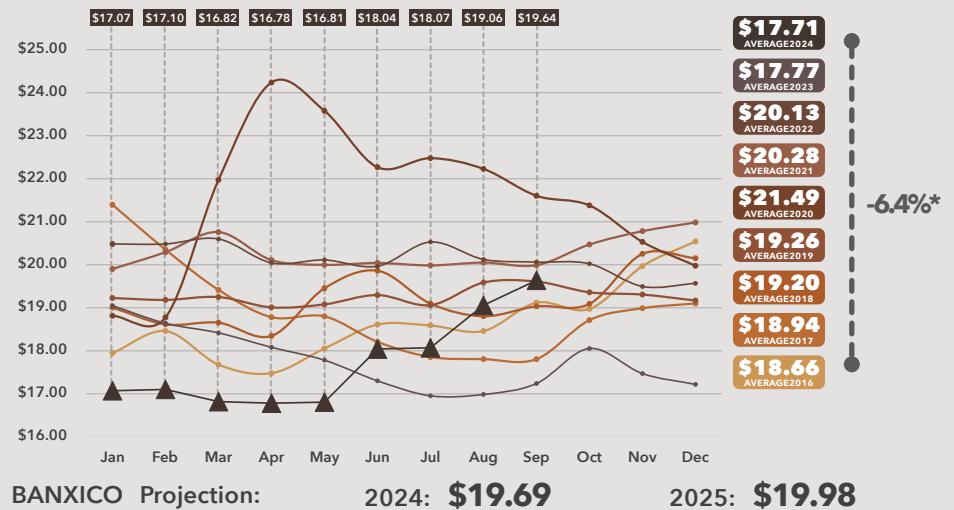
**5.1%**

SERVICES  
ANNUAL NATIONAL INFLATION - SEP 2024

**2.9%**

ENERGYGOODS  
ANNUAL NATIONAL INFLATION - SEP 2024

## MONTHLY AVERAGE EXCHANGE RATE VARIATION 2016 TO SEPTEMBER 2024. - FIGURES IN PESOS

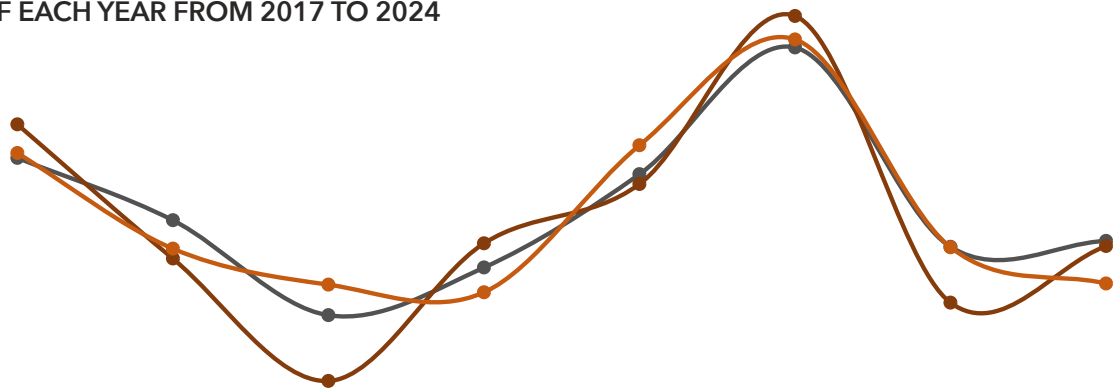


\*Depreciation from 2016 to date.

Source: CIES based on Bank of Mexico (BANXICO) data.

## ANNUAL INFLATION

SEPTEMBER OF EACH YEAR FROM 2017 TO 2024



	2017	2018	2019	2020	2021	2022	2023	2024
◆ National	6.3%	5.0%	3.0%	4.0%	6.0%	8.7%	4.5%	4.6%
◆ Juarez	7.1%	4.2%	1.6%	4.5%	5.8%	9.4%	3.3%	4.5%
◆ Chihuahua	6.5%	4.4%	3.6%	3.5%	6.6%	8.9%	4.4%	3.7%

In September 2024, Juarez presented an annual inflation of 4.5% lower than it was during the same period in 2023 by 1.2%. The value for Chihuahua is 3.7%, while the national inflation is 4.6%.

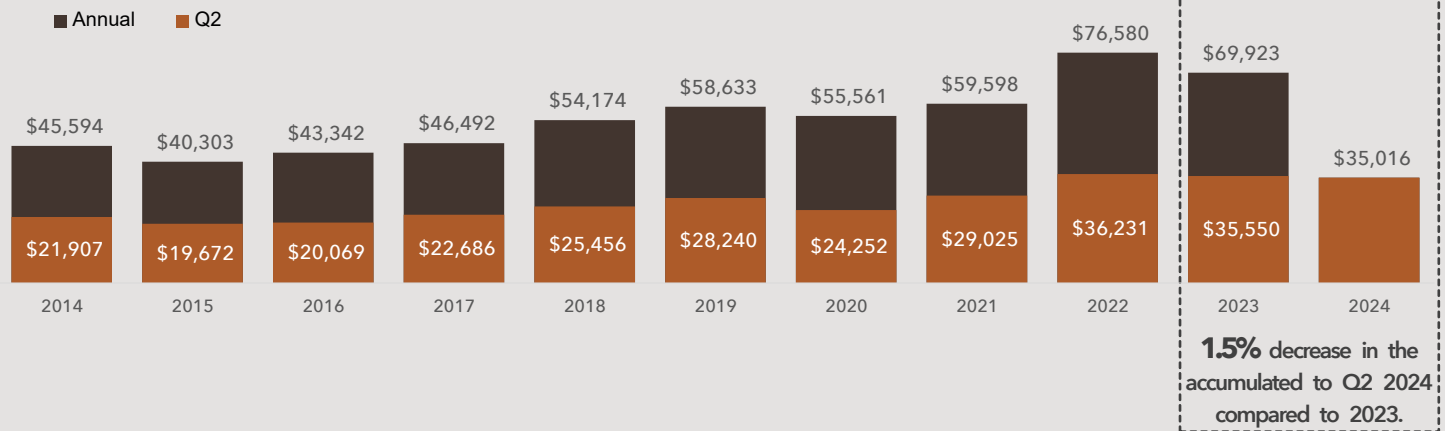
# TOTAL EXPORTS

It is the total of goods, whose amount can be expressed in terms of quantity, weight, and monetary value, that leave the national territory definitively or temporarily, through a customs declaration, complying with the provisions of the current Customs Law and Regulations.



## TOTAL EXPORTS IN THE STATE OF CHIHUAHUA

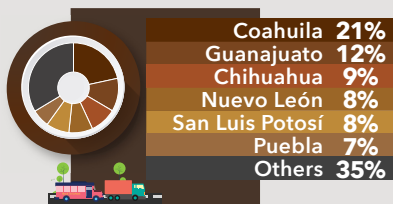
2014 TO Q2 2024 - FIGURES IN MILLION DOLLARS



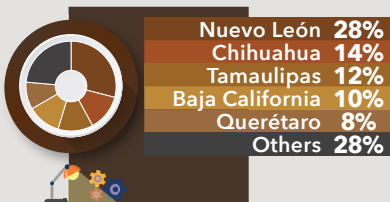
## EXPORTS BY MAIN SUBSECTORS

TO Q2 2024 - PERCENTAGE PARTICIPATION

### MANUFACTURING OF TRANSPORTATION EQUIPMENT



### ELECTRICAL APPLIANCE MANUFACTURING

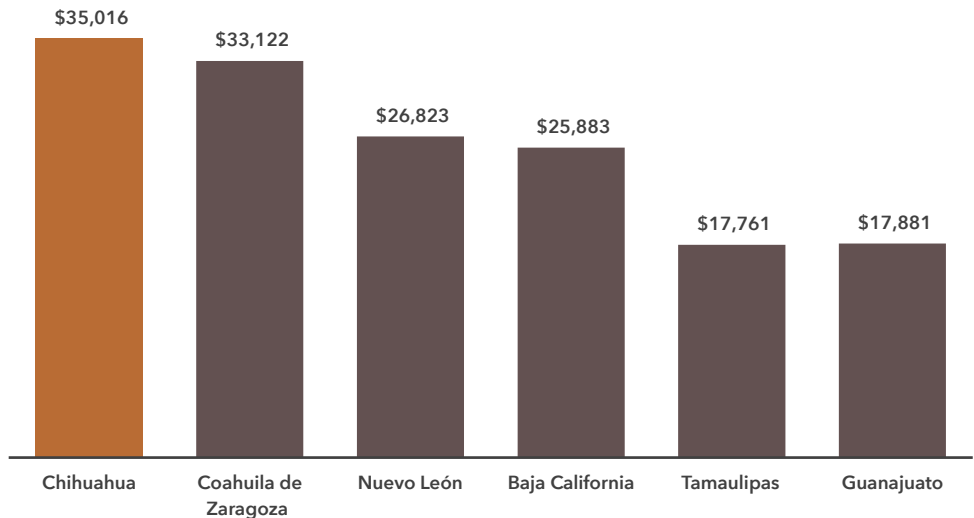


### COMPUTER EQUIPMENT MANUFACTURING AND COMMUNICATION EQUIPMENT



## TOTAL EXPORTS BY MAIN STATES

ACCUMULATED TO Q2 2024  
- FIGURES IN MILLION DOLLARS



In the accumulated period up to the second quarter of 2024, Chihuahua, Coahuila, Nuevo León, Baja California, Tamaulipas and Guanajuato accounted **\$156,486 MDD, 58.4%** of the total national exports.

Remittances consist of all current transfers, in cash or in kind, from non-resident households to resident households, generated mainly by the migration of people to foreign economies or vice versa.

## National Total Remittances (2024)

**\$31,342.6 MD**

### Michoacán

1°

**8.6%**  
OF THE NATIONAL TOTAL

### Guanajuato

2°

**8.5%**  
OF THE NATIONAL TOTAL

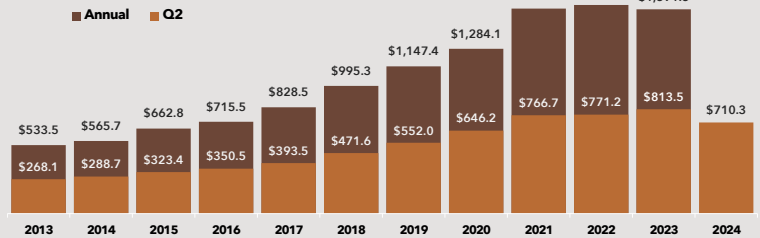
### Chihuahua

13°

**2.3%**  
OF THE NATIONAL TOTAL

○ NATIONAL PLACE

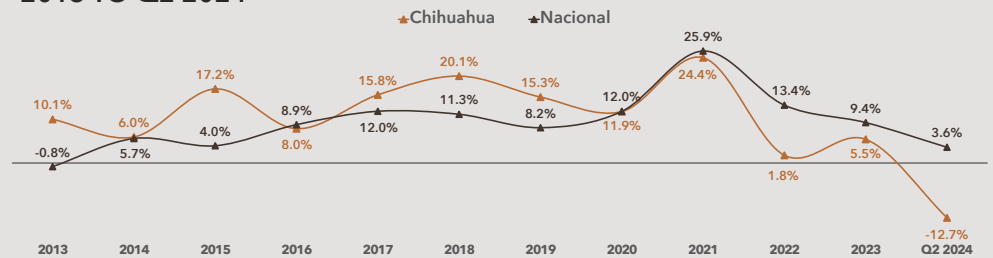
## REMITTANCE INCOME IN THE STATE 2013 TO Q2 2024 - FIGURES IN MILLION DOLLARS



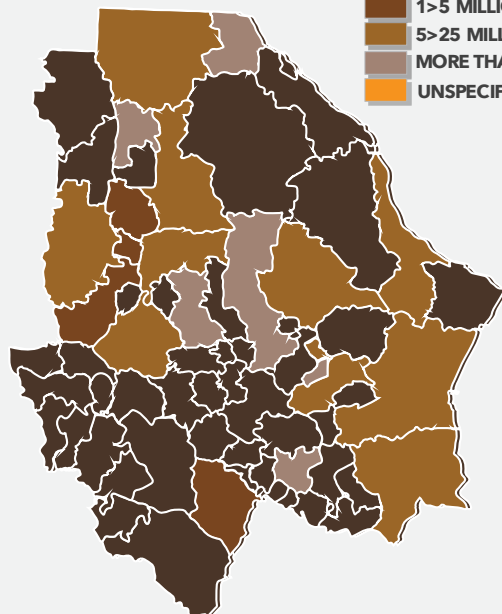
As of June 2024, the average annual growth trend of remittances from abroad was -12.7%.

From 2013 to 2016, remittances in Chihuahua showed a countercyclical trend compared to the national figure. The highest point recorded for the state in the last 12 years was in 2021, with a growth of 24.4%.

## ANNUAL VARIATION IN REMITTANCE INCOME 2013 TO Q2 2024



## BY MUNICIPALITY



- 0 > 1 MILLION DOLLARS (46)
- 1 > 5 MILLION DOLLARS (4)
- 5 > 25 MILLION DOLLARS (11)
- MORE THAN 25 MILLION DOLLARS (6)
- UNSPECIFIED (1)

State 710.3	
Juárez	191.4
Chihuahua	178.6
Delicias	68.6
Cuahtémoc	45.4
Hidalgo del Parral	43.8
Nuevo Casas Grandes	32.5
Camargo	22.2
Meoqui	21.1
Jiménez	14.3
Saucillo	12.3
Ojinaga	11.1
Namiquipa	10.0
Guerrero	9.6
Ascensión	9.4
Buenaventura	7.6
Aldama	6.9
Madera	5.3
Gómez Farías	2.5
Ignacio Zaragoza	2.0
Balleza	1.3
Temósachic	1.2
Bocoyna	0.9
Matachí	0.9
Valle de Zaragoza	0.6
San Francisco de Borja	0.5
Nonoava	0.5
Santa Bárbara	0.4
Satevó	0.4
Allende	0.4
Guachochi	0.2
Praxedis G. Guerrero	0.2
Casas Grandes	0.2
Janos	0.2
Guadalupe y Calvo	0.2
Ahumada	0.1
Rosales	0.1
Guazapares	0.1
Santa Isabel	0.1
Julimes	0.1
Others	7.1

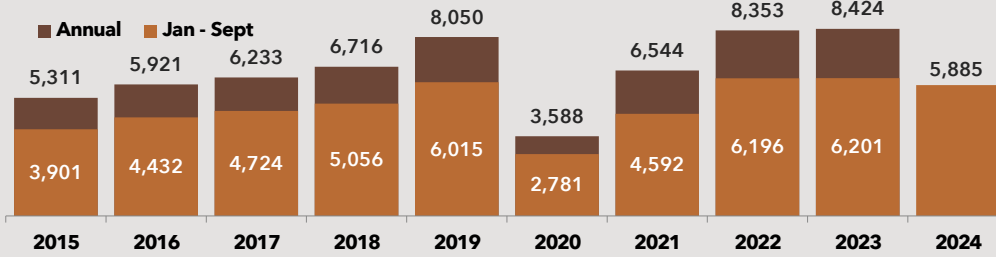
# TOURISM SECTOR

Tourism comprises activities that people engage in during their trips and stays in different places from their usual environment, for a period of time that is consecutive and shorter than a year, for leisure purposes, and other reasons unrelated to the exercise of a paid activity in the visited place.

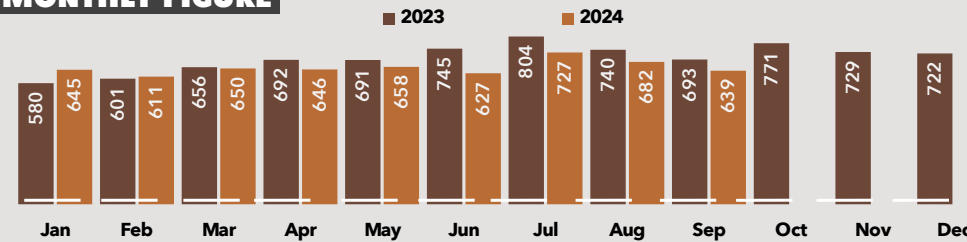
## NUMBER OF VISITORS IN THE STATE

2015 TO 2024 - FIGURES IN THOUSANDS OF VISITORS

### ACCUMULATED



### MONTHLY FIGURE



**\$11,813 MP**

ECONOMIC DISTRIBUTION  
JAN - SEPT 2024

**5,885 THOUSAND**

VISITORS  
JAN - SEPT 2024

**60.77%**

HOTEL OCCUPANCY RATE  
SEPTEMBER 2024

**805**

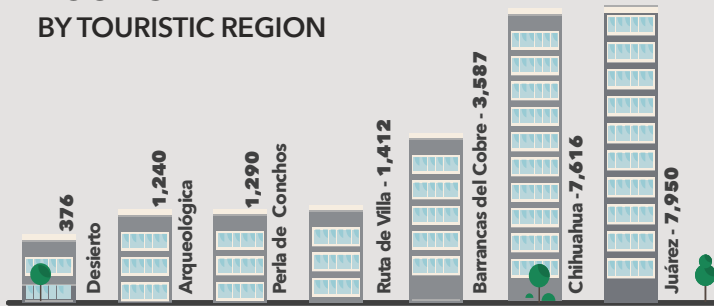
LODGING ESTABLISHMENTS  
SEPTEMBER 2024

**23,471**

ROOMS  
SEPTEMBER 2024

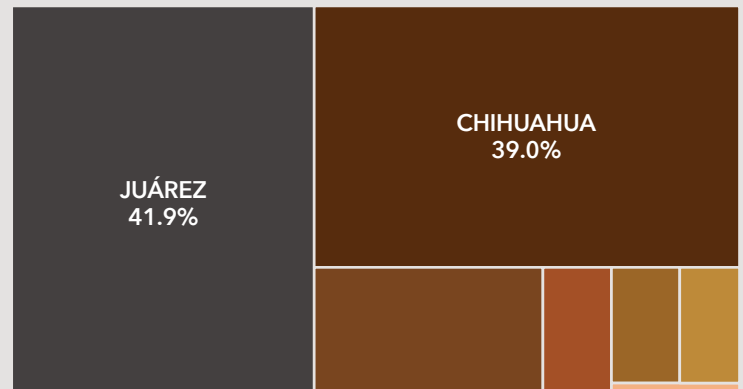
## ROOMS

BY TOURISTIC REGION



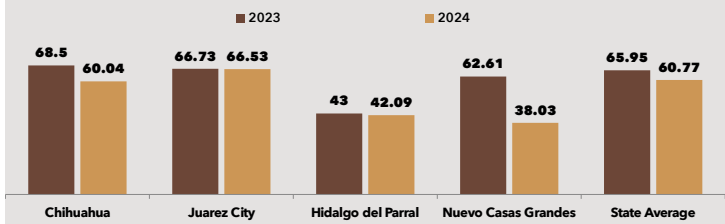
## ECONOMIC DISTRIBUTION

BY TOURISTIC REGION - SEPTEMBER 2024  
FIGURES IN PERCENTAGE



## HOTEL OCCUPANCY RATE

PERCENTAGE AS OF SEPTEMBER



To September 2024, there was a tourist economic distribution of **\$11,813 MP**.

\*Note: An update was made on the lodging units in the 67 municipalities in which 805 units were identified with a total of 23,471 rooms. This update made possible to determine the category, which consists of 1 to 5 stars. As a result, a change was made to the current methodology, which consists in separating visitors who stay in 3-5 star lodging that will be considered as tourists, and those who stay in 1-2 star lodging will be considered as visitors. This change was made in order to have a more accurate number of visitors and the economic distribution they generate in each region.

The passenger is any person transported by any means of transportation (excluding the driver) and who is traveling from one point or location to another.

**2,963 THOUSAND**  
AIRPORT TRAFFIC  
STATE ACCUMULATED TOTAL TO 2024

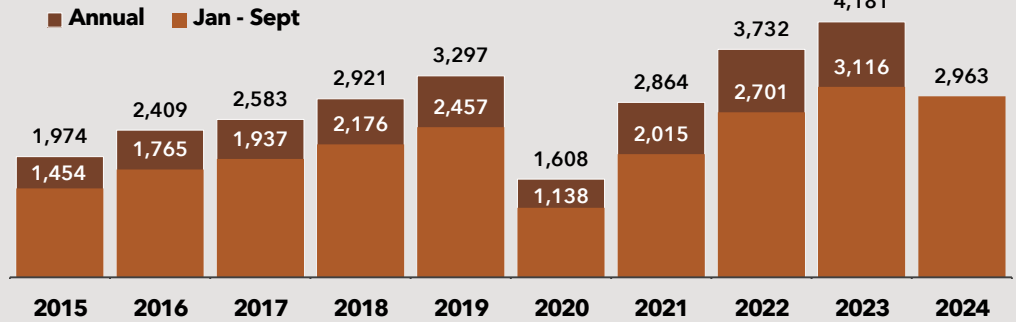
**1,589 THOUSAND**  
AIRPORT TRAFFIC  
JUAREZ ACCUMULATED TOTAL TO 2024

**1,374 THOUSAND**  
AIRPORT TRAFFIC  
CHIHUAHUA ACCUMULATED TOTAL TO 2024

**123,535**  
PASSENGERS PER TRAIN  
ACCUMULATED TO 2024

## AIRPORT TRAFFIC

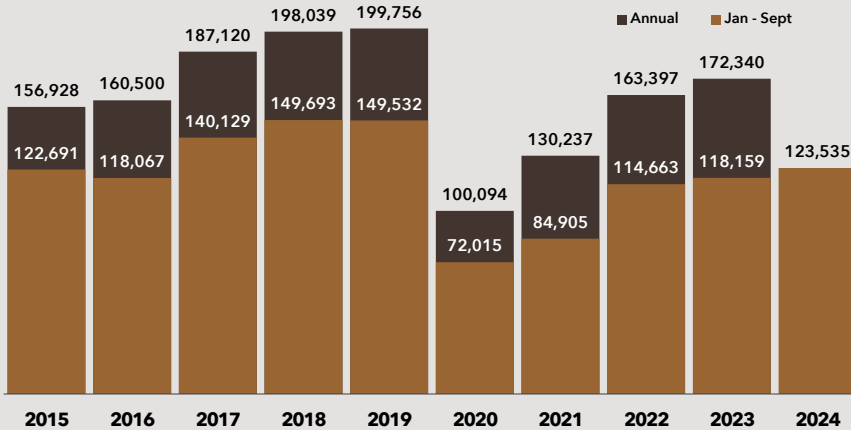
2015 TO 2024 - FIGURES IN THOUSANDS PASSENGERS



Through September 2024, 2,637 thousand air passengers have been received; 4.9% less than in the same period of 2023.

## NUMBER OF PASSENGERS PER TRAIN

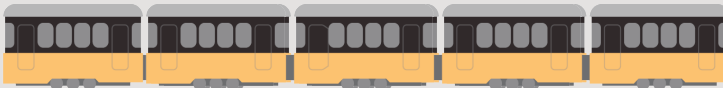
2015 TO SEPTEMBER 2024



## PASSENGERS TRAFFIC

BY CLASS TYPE - ACCUMULATED TO 2024

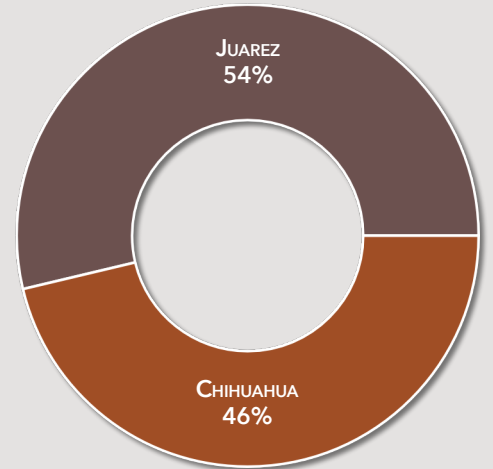
EXECUTIVE EXPRESS	TOURIST EXPRESS	TOURIST AND SOCIAL CLASS	FIRST EXPRESS	REGIONAL TOURISTIC
18,889	17,157	62,641	17,171	7,677



Until September 2024, there was an increase of 4.5% compared to the same period of the previous year

## PASSENGERS TRAFFIC

BY AIRPORT LOCATION  
- ACCUMULATED TO SEPTEMBER 2024



54% of air passengers were received at Juarez airport.

Source: CIES with Central North Airport Group (OMA) data.

\*Note: All references to passengers volume refer to terminal passengers, which include passengers on all three types of aircraft (commercial, charter and general aviation).



## ECONOMIC UNITS MAY 2024

MSME's	National	Structure	Chihuahua	Structure
Micro	5,186,188	93.2%	117,308	90.2%
Small	296,701	5.3%	9,867	7.6%
Medium	62,498	1.1%	1,631	1.3%
Large	19,225	0.3%	1,240	1.0%
Total	5,564,612	100%	130,046	100%
Sectors	National	Structure	Chihuahua	Structure
Primary	22,106	0.4%	80	0.1%
Secondary	652,182	11.7%	10,702	8.2%
Commerce	2,430,564	43.7%	53,960	41.5%
Services	2,459,760	44.2%	65,304	50.2%
Total	5,564,612	100%	130,046	100%

Source: CIES based on INEGI data, DENEU. \*Figures expressed in number of units.

## BORDER CROSSINGS JANUARY - JULY 2024

Mexican Border	Pedestrian	Private Vehicles	Commercial Trucks
Cruce Internacional El Berrendo	0	7,861	0
Puente Libre Córdoba - Las Américas	678,235	1,912,273	76,554
Rodrigo Quevedo (Palomas)	129,846	229,511	7,955
Puente La Caseta (El Tomillo)	27,895	351,213	10,790
Puente El Povenir	1,357	61,820	0
Puente Juárez Santa Fé	1,951,396	1,415,214	0
Puente Ojinaga	124,422	436,353	6,761
Puente San Jerónimo	87,720	485,590	100,592
Puente El Buen Vecino	0	994,882	0
Puente Zaragoza - Ysleta	865,772	1,107,271	381,416
Puente Ysleta DCL (Express)	0	993,897	0
<b>Total</b>	<b>3,866,643</b>	<b>7,995,885</b>	<b>584,068</b>

Source: CIES based on U.S. Customs Services, El Paso, Tx. data.

## TERRITORIAL EXTENSION AND LIMITS WITH THE BORDER

Territory	National	Chihuahua	Participation
<b>Total Surface</b>	<b>1,961,008 KM2</b>	<b>247,087 KM2</b>	<b>13%</b>
<b>International Border</b>	<b>4,108 KM</b>	<b>913 KM</b>	<b>22%</b>
<b>USA Border</b>	<b>3,152 KM</b>	<b>913 KM</b>	<b>29%</b>

Source: CIES based on INEGI data.

## EMPLOYMENT AND UNEMPLOYMENT ON THE NATIONAL NORTHERN BORDER Q2 2024

INDICATOR	BAJA CALIFORNIA	CHIHUAHUA	COAHUILA	NUEVO LEON	SONORA	TAMAULIPAS	NATIONAL
Total Population	3,784,589	3,851,286	3,344,327	6,131,075	3,049,163	3,557,753	129,940,228
Economically Active Population (EAP) <sup>2/</sup>	1,845,191	1,839,215	1,567,258	3,012,589	1,481,774	1,669,165	60,953,610
Unemployed	50,516	46,618	58,210	78,264	53,641	57,253	1,626,449
Employed	1,794,675	1,792,597	1,509,048	2,934,325	1,428,133	1,611,912	59,327,161
Primary	75,741	139,277	39,713	47,470	125,541	83,828	6,241,191
Secondary	542,587	650,489	627,397	1,006,067	391,325	472,708	14,955,010
Tertiary	1,094,547	954,687	834,403	1,873,718	882,712	1,023,934	37,742,383
Government and International Organizations	50,876	60,616	41,805	86,336	51,544	63,567	2,291,815
Unspecified	81,800	48,144	7,535	7,070	28,555	31,442	388,577
Employment Information	655,056	638,165	528,167	1,038,751	606,957	680,227	32,214,648
Informal Sector	314,068	272,475	324,445	604,471	307,049	348,173	16,670,932
Rates							
Labor Informality	36.5	35.6	35.0	35.4	42.5	42.2	54.3
Employment in the Informal Sector	17.5	15.2	21.5	20.6	21.5	21.6	28.1
Unemployment Rate <sup>3/</sup>	2.7	2.5	3.7	2.6	3.6	3.4	2.7

Source: CIES based on INEGI data, ENOE.

## GENERAL MINIMUM SALARY

Validity	Northern Border Free Zone*	Rest of Municipalities**
01/01/2024	\$374.89	\$248.93
01/01/2023	\$312.41	\$207.44
01/01/2022	\$260.34	\$172.87
01/01/2021	\$213.39	\$141.70
01/01/2020	\$185.56	\$123.22
01/01/2019	\$176.72	\$102.68
01/12/2018	\$88.36	
01/01/2017	\$80.04	
01/01/2016	\$73.04	
01/01/2015	\$70.10	

Source: National Minimum Salary Commission.

\*Made up of municipalities in the border with United States of America. \*\* The rest of the country's municipalities and the territorial divisions of Mexico City.

## VEHICLE CAPACITY

CARS, TRUCKS, BUSES, AND PREFERENTIAL.  
2018 - 2024. FIGURES IN THOUSANDS OF UNITS.

Month	2018	2019	2020	2021	2022	2023	Jul 2024
January	1,476	1,546	1,546	1,448	1,624	1,784	1,777
February	1,193	1,251	1,299	1,257	1,400	1,473	1,558
March	1,486	1,432	1,309	1,535	1,647	1,687	1,815
April	1,426	1,527	828	1,524	1,741	1,818	1,772
May	1,403	1,430	956	1,549	1,692	1,772	1,800
June	1,438	1,509	1,211	1,609	1,683	1,748	1,780
July	1,982	1,777	1,422	1,864	1,941	2,038	2,091
August	1,564	1,646	1,370	1,724	1,848	1,907	0
September	1,386	1,428	1,272	1,557	1,666	1,704	0
October	1,426	1,459	1,440	1,613	1,728	1,769	0
November	1,458	1,456	1,262	1,629	1,705	1,757	0
December	1,217	1,794	1,564	1,963	2,022	2,068	0
<b>Total</b>	<b>17,455</b>	<b>18,255</b>	<b>15,479</b>	<b>19,272</b>	<b>20,698</b>	<b>21,524</b>	<b>12,594</b>

Source: CIES with data from the Revenue Directorate of the State Treasury Secretary.





## CHIHUAHUA POSITION

INDICATOR	PERIOD	UNITS	NATIONAL	CHIHUAHUA	NATIONAL %	NATIONAL PLACE	TOP PLACES
	<b>Q1 2024</b>						
Gross Value Added		Millions of constant Pesos of 2013	\$ 23,289,431	\$ 889,129	3.8%	8°	Cd.Mex, Mx y N.L.
GDP Per Capita		Current Pesos	\$ 230,479	\$ 286,778	n/a	9°	Camp., Cd.Mex, Tab.
Population	<b>Q2 2024</b>	People	129,940,228	3,851,286	3.0%	11°	Mx, Cd.Mex, y Jal
EAP		People	60,953,610	1,839,215	3.0%	12°	Mx, Cd.Mex, y Jal
Employed Population		Employees	59,327,161	1,792,597	3.0%	12°	Mx, Cd.Mex, y Jal
IMSS Employment	<b>2024/Sep</b>	Insured	22,480,803	977,476	4.3%	7°	Cd.Mex, Jal y N.L.
<b>INTERNATIONAL TRADE</b>	<b>Q2 2024</b>						
Exports		Thousand dollars	\$ 267,930	\$ 35,016	13.1%	1°	Chih., Coah., B.C.
<b>INVESTMENT</b>	<b>Q1 2024</b>						
FDI		Thousand dollars	\$ 31,096	\$ 1,076.3	3.5%	6°	Cd.Mex, Son. Y N.L.
FDI Manufacture		Thousand dollars	\$ 16,652.9	\$ 937.9	5.6%	6°	Cd.Mex, N.L. y Chih.
Manufacturing Production	<b>Aug 2024</b>	Thousand dollars	\$ 577,468.1	\$ 8,538.6	1.5%	17°	NL, Gto. y Mx.
<b>IMMEX</b>	<b>Aug 2024</b>						
Jobs		Employees	2,939,872	410,753	14%	1°	Chih, B.C., y N.L.
Establishments		Establishments	5,220	480	9%	3°	B.C., N.L. y Chih
Added value*	<b>Jan - Aug 2024</b>	Thousand dollars	141,439	9,969	7%	5°	N.L., Coah., Gto.
Maquila revenues		Thousand dollars	42,190	9,385	22%	1°	Chih, B.C. y Tam
<b>MINING PRODUCTION</b>	<b>Jan - Aug 2024</b>						
Gold		Kilograms	93,938	12,632	13%	4°	Zac. Son. y Gue.
Silver		Kilograms	3,889,437	824,292	21%	2°	Zac., Chih y Dgo.
Lead		Tonnes	133,590	9,647	7%	3°	Zac., Dgo, y Chih.
Copper		Tonnes	471,142	9,550	2%	4°	Son, Zac y S.L.P
Zinc		Tonnes	456,877	46,255	10%	3°	Zac, Dgo y Chih
<b>AGRICULTURAL PRODUCTION</b>	<b>2023</b>						
Peach nurseries		Plant	30,000.0	30,000.0	100%	1°	Chihuahua
Squeezed forage barley		Tonnes	2,280.0	2,280.0	100%	1°	Chihuahua
Zempoalcochitl (thick)		Bulk	1,558.0	1,558.0	100%	1°	Chihuahua
Peanut seed		Tonnes	210.0	210.0	100%	1°	Chihuahua
Pistachio		Tonnes	48.2	47.1	98%	1°	Chih y B.C.S
Oat grain seed		Tonnes	7,240.9	6,679.3	92%	1°	Chih, Mich. y Dgo.
Apple		Tonnes	814,533.5	694,225.9	85%	1°	Chih, Coah. y Pue.
Cotton (bone)		Tonnes	604,127.7	454,703.8	75%	1°	Chih, Coah. y B.C.S
Cherry		Tonnes	129.8	91.1	70%	1°	Chih. y Pue.
Walnut		Tonnes	167,777.2	100,190.5	60%	1°	Chih., Son. y Coah.
Chopped alfalfa		Tonnes	3,601,051.0	1,966,908.5	55%	1°	Chih., Son. y B.C.
Green forage wheat		Tonnes	35,626.7	15,423.7	43%	1°	Chih., Dgo. y Coah.
Peanut seed		Tonnes	91,208.6	32,759.9	36%	1°	Chih., Chia. y Sin.
Onion		Tonnes	1,801,137.4	453,493.9	25%	1°	Chih., Gto. y Zac.
<b>LIVESTOCK PRODUCTION</b>	<b>2023</b>						
Bovine Milk		Thousand liters	13,332,738.5	1,262,218.4	9%	4°	Jal., Coah. y Dgo.
Live Cattle		Tonnes	4,002,013.0	170,323.6	4%	9°	Ver., Jal. y S.L.P
Bovine Meat		Tonnes	2,214,927.7	92,718.3	4%	9°	Ver., Jal. y S.L.P
Live Hog		Tonnes	2,236,283.2	11,012.2	0.5%	22°	Jal., S.L.P. y Pue.
Pork Meat		Tonnes	1,768,525.2	8,229.8	0.5%	22°	Jal., S.L.P. y Pue.

Source: Working group composed of INEGI-BANXICO-SAT (Tax Administration Service) and the Secretary of Economy. SECE-CIES estimated data, using information from the General Customs Directorate of the Tax Administration Service (SAT). Methodological note: Due to the estimation method, the series may be modified as new information is incorporated.

# SECRETARY OF INNOVATION AND ECONOMIC DEVELOPMENT

## MISSION

Develop a favorable environment in order to improve the competitiveness of companies and boost the prosperity of the population.

## VISION

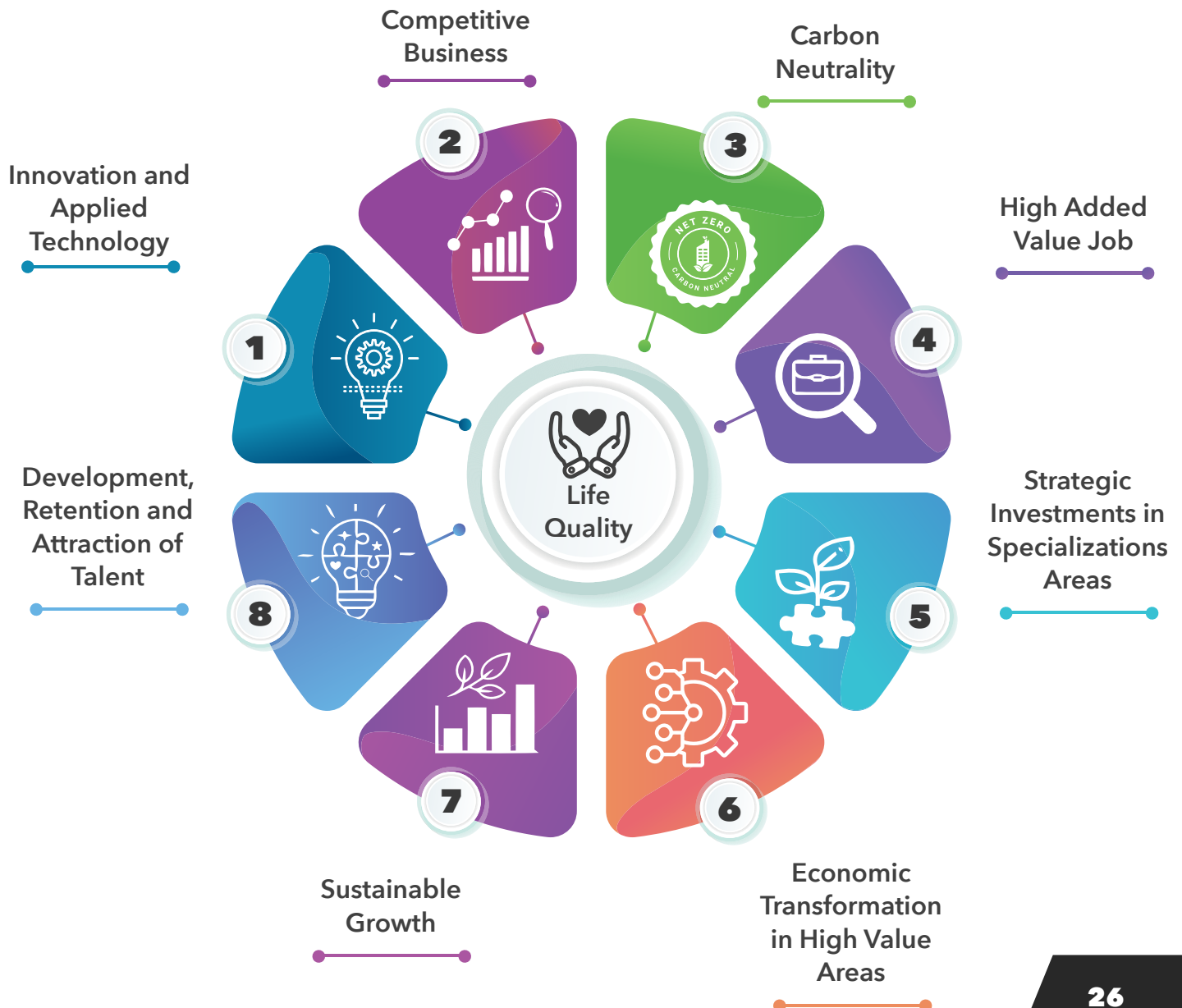
To distinguish the state of Chihuahua as a leading economy in high value areas with the capacity to compete globally through public policies that support the development of talent, innovation, technology, business competitiveness and the entrepreneurship ecosystem in order to improve the quality of life of the population.

## VALUES

- Shared value
- Innovation
- Equity
- Sustainability
- Resilience
- Inclusion
- Results-orientation

## GUIDING OBJECTIVES

SIDE works under eight guiding objectives that will help improve the quality of life of Chihuahua:





**SECRETARÍA  
DE INNOVACIÓN  
Y DESARROLLO ECONÓMICO**

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## GOVERNMENT OF THE STATE OF CHIHUAHUA

### SECRETARY OF INNOVATION AND ECONOMIC DEVELOPMENT

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