

## **Statistical Compendium**

# **OCTOBER**

2024



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## **MAIN INDICATORS**



TOTAL EXPORTS TO O2 2024 MILLION DOLLARS - 13.0% OF THE NATIONAL

MINING PRODUCTION ACCUMULATED TO AUGUST 2024 MILLION PESOS - 11.6% OF THE NATIONAL

RATES TO 02 2024 3 Informal Labor **17**° UNEMPLOYMENT 0.2 POINTS LOWER THAN THE NATIONAL RATE **EMPLOYMENT RATE** IN THE INFORMAL SECTOR

12.9 POINTS LOWER THAN THE NATIONAL RATE

FOREIGN DIRECT INVESTMENT **6** TOTAL (3.5% OF THE NATIONAL)

\$1,076.3 MD

**6**° MANUFACTURE (5.6% OF THE NATIONAL) 5937.9 MD

ECONOMIC GROWTH AVARAGE AT Q1 2024 ESTIMATED GVA\*

8° CONSTANT PRICES

**8** CURRENT PRICES

703

**9**° Per Capita\* (pesos)

°IMMEX VALUE ADDED ACCUMULATED TO AUGUST 2024

76,563

MILLON PESOS - 7.5% OF THE NATIONAL

TOURISM SECTOR
ACCUMULATED TO SEPTEMBER 2024 **VISITORS** 

5,885 THOUSAND **ECONOMIC DISTRIBUTION** 

511,813 <u>MP</u>

AIRPORT TRAFFIC

2,963 THOUSAND

°Manufacturing Production JANUARY - AUGUST 2024 • MILLION DOLLARS - 1.4% OF THE NATIONAL

°REMITTANCE INCOME ACCUMULATED TO Q2 2024 

MILLION DOLLARS - 2.3% OF THE NATIONAL

Source: CIES, update to October 2024. \*Gross Value Added (GVA)

## STATE EMPLOYMENT

#### **Net Generated** During the month In the year In the administration

#### SEPTEMBER 2024

#### **EMPLOYMENT BY ACTIVITY**

Manufacturing Services Trade **Comms & Transportation** Construction **Agribusiness** Mining Water and Electricity

#### **EMPLOYMENT BY REGION**

Juarez Chihuahua **Delicias** Cuauhtemoc Parral **Nuevo Casas Grandes**  Total 0

977,476

491,598 190,719 162,293 49,426 48,942 18,908 10,319 5,271 498,376 306,145

64,481 59,579 27,036 21,859 30°

-1,025 -159 335 673 -28

-789 -1,085 -33 61

385 -549 137 -705 2 -295

9,598

1,969 4,208 2,504 592 305 60

-140

100

848

6,497

378

2,236

-368

7

16,184 4.667 5.797 -1,946-1,317

455 14,136

Not

applying

44,249

3,206

17,203

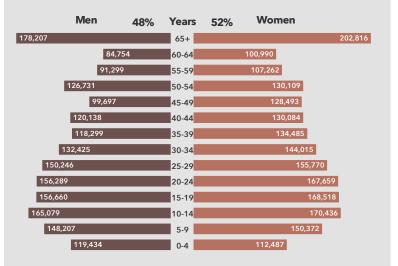
31,059 -840 2,020

-728 -1,398





#### STATE POPULATION PYRAMID Q2 2024



As of Q2 2024, Chihuahua State had a population of 3,851,286 inhabitants.

> SOURCE: CIES BASED ON INEGI, ENOE DATA. Note: The data may not match as the non-specific population is not included in the pyramid.

> > 002 Aldama 004 Aquiles Serdán

019 Chihuahua

**026 Gran Morelos** 

049 Nonoava

061 Satevo

015 Coyame del Sotol

**042** Manuel Benavides

052 Ojinaga 057 San Francisco de Borja

DELICIAS

## **POPULATION**

It is made up of people with diverse characteristics, who share, among other things, the territory, history, language, and some customs.

#### **GENERAL VIEW**





110 Place nationally in terms of population size

## REGIONALIZATION

#### NVO. CASAS GRANDES

- 005 Ascensión 010 Buenaventura
- 013 Casas Grandes
- 023 Galeana
- 034 Ignacio Zaragoza
- 050 Nuevo Casas Grandes

- 006 Bahíniva
- 012 Carichí
- 017 Cuauhtémoc
- 018 Cusihuiriachi
- 020 Chínipas
- **025 Gómez Farías**
- **030 Guazapares**
- **031 Guerrero**
- 040 Madera
- 041 Maguarichi 043 Matachi
- 047 Moris 048 Namiguipa
- 051 Ocampo 054 Riva Palacio
- 063 Temósachi 065 Urique
- 066 Uruachi

#### JUÁREZ

- 001 Ahumada 028 Guadalupe
- 037 Juárez
- 053 Praxedis G. Guerrero

#### PARRAL

- 003 Allende 007 Balleza
- 008 Batopilas
- 027 Guachochi
- 029 Guadalupe y Calvo 032 Hidalgo del Parral
- 033 Huejotitán
- 044 Matamoros
- 046 Morelos
- 060 Santa Bárbara
- 064 El Tule

- 067 Valle de Zaragoza

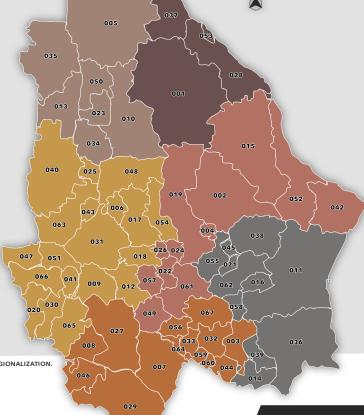
#### 059 San Francisco del Oro

- 011 Camargo 016 La Cruz
- **021** Delicias
- 036 Jiménez
- 038 Julimes
- 039 López 045 Meoqui
- **055** Rosales

CHIHUAHUA

022 Dr. Belisario Domínguez 024 Santa Isabel

062 Saucillo



SOURCE: CIES BASED ON SIDE REGIONALIZATION.

## FORMAL EMPLOYMENT

!!! CIES

Formal employment is made up of salaried workers registered with social security, mainly in medium and large formal companies.

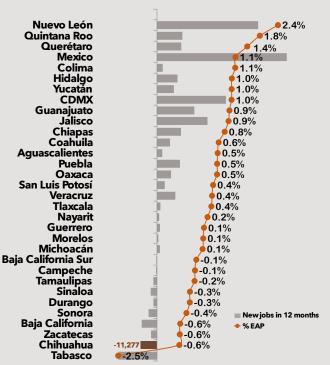
977,476
TOTAL EMPLOYMENT
SEPTEMBER 2024

-1,025
MONTHLY EMPLOYMENT GENERATED IN SEPT 2024

9,598
EMPLOYMENT GENERATED JAN - SEPT 2024

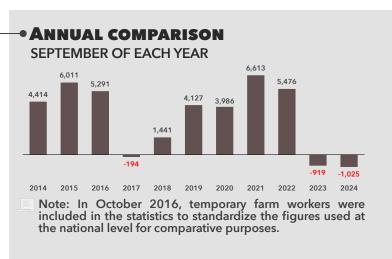
#### **GENERATED IN THE LAST 12 MONTHS**

BY STATE PROPORTIONALLY TO THE EAP\*



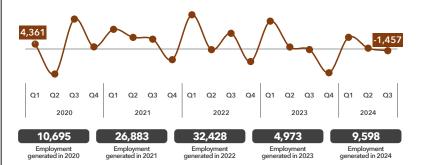
In the period from September 2023 to the same period of 2024, there is a decline of **11,277** jobs, being the state with the twenty second place in jobs created as aproportion of the EAP.

#### **EMPLOYMENT GENERATED PER MONTH**



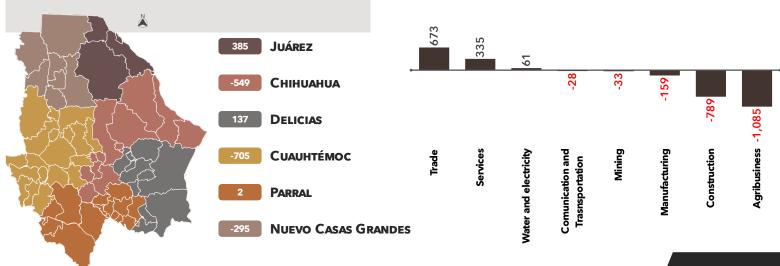
#### QUARTERLY COMPARISON

Q1 2020 - Q3 2024



#### **PER REGION** (SEPTEMBER 2024)

PER SECTOR (SEPTEMBER 2024)





#### **SALARY BY SECTOR**

SEPT 2024 (PESOS PER DAY)

GENERAL



\$601.21

**AGRIBUSINESS** 



\$335.11

TRADE



\$525.44

COMUNICATION AND TRANSPORTATION



\$606.01

CONSTRUCTION



\$454.83

WATER AND ELECTRICITY \$1,279.07



MINING



\$1,009.79

**SERVICES** 



\$558.46

MANUFACTURING



\$650.16

## **DAILY SALARY ASSOCIATED**

The daily salary of IMSS-affiliated workers refers to the integrated income that includes payments made in cash for daily fees, bonuses (profits and year-end bonuses), earnings, food, housing, bonuses (including vacation bonuses), commissions, benefits in kind, and any other amount or benefit that is integrated into the worker's compensation for their work.

#### **ANNUAL SALARY GROWTH**

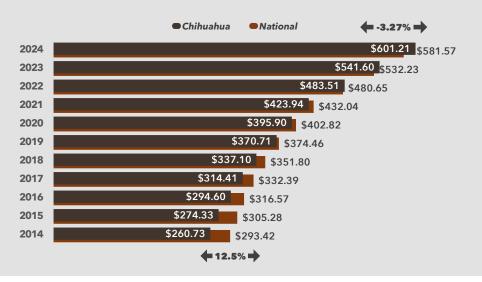
ANNUAL RATE AS OF SEPTEMBER



014 2015 2016 2017 2018 2019 2020 2021 2022 2023 2024

#### **COMPARISON WITH THE NATIONAL AVERAGE**

TO SEPTEMBER OF EACH YEAR (PESOS PER DAY)



#### **SALARY BY REGION** - SEPT 2024 (PESOS PER DAY)

\$601.21 STATE AVERAGE

\$667.64 Juárez

\$569.94 Chihuahua **\$494.30** CUAUHTÉMOC \$485.02 Parral \$438.93 Nvo. Casas Grandes

**\$434.71**Delicias

#### **EMPLOYMENT AND OCCUPATION**



"Occupation" refers to the tasks or activities performed by the employed population in their work.

## **ECONOMICALLY ACTIVE POPULATION (EAP)**

Q2 2024

1,839,215 TOTAL EAP - 100%

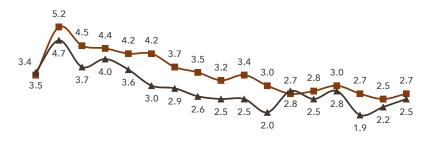




#### **UNEMPLOYMENT RATE**

Q1 2020 TO Q2 2024

--National -- Chihuahua



Q	1	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2
		2020			20	21			20	22			20	23		20	24

The unemployment rate corresponds to the percentage of the Economically Active Population (EAP) who are without work but actively seeking employment.

## **EMPLOYMENT AND OCCUPATION RATE** Q2 2024



UNDEREMPLOYMENT RATE

5.4%

2.0 points lower than the national rate, which is 7.4.

Employed population that has the need and availability to get more working time.



LOWEST LABOR INFORMALITY

35.6%

18.7 points lower than the national rate, which is 54.3.

Employed population working in fully incorporated companies and paid "off payroll".



LOWEST EMPLOYMENT
IN THE INFORMAL SECTOR

15.2%

12.9 points lower than the national rate, which is 28.1.

Employed population working for an economic unit that operates from household resources, but without being constituted as a business.

#### **EMPLOYMENT AND OCCUPATION ON THE MEXICO NORTHERN BORDER STATES**

Q2 2024



The state presents an unemployment rate of **2.5%** at the Q2 2024.

UNEMPLOYMENT THE SECONDARY SECTOR IN RATE 30.2% Baja California 2.7% Sonora 3.6% 27.4% Chihuahua 2.5% 36.3% 41.6% Coahuila 3.7% 34.3% 2.6% **Nuevo León** 

3.4%

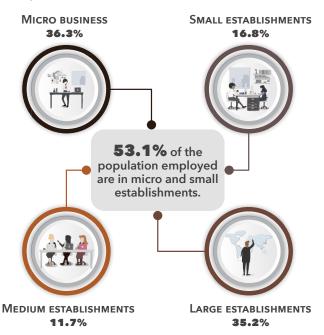
29.3%



## **POPULATION EMPLOYED BY ECONOMIC ACTIVITY SECTOR** Q2 2024 8% 37% 16% 29% **SERVICES** 661,428 525,486 MANUFACTURING TRADE 293,259 139,277 AGRIBUSINESS CONSTRUCTION 102,349 22,654 MINING UNSPECIFIED 48,144

#### POPULATION EMPLOYED BY **COMPANY SIZE**

O2 2024



## **EMPLOYED POPULATION**

It is composed of people who have a paid job or engage in independent activity and have worked at least one hour during the reference week, and those who, although not having done so, maintain a formal link with their employment.

#### CHIHUAHUA STATE EMPLOYMENT

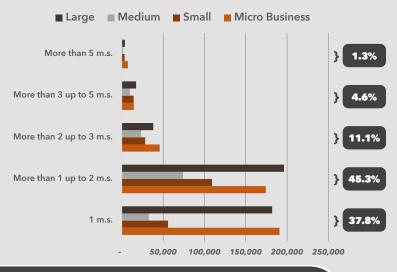
Q1 2020 TO Q2 2024 FIGURES IN MILLIONS OF PEOPLE



Q1	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2
	2020			20	21			20	22			20	23		20	24

During the second quarter of 2024, the Economically Active Population (EAP) stood at 1.84 million people, which represented 62% of the population aged 15 years and over. In the same period, a total of 1.79 million people were employed in the formal and informal sectors.





**94.4%** of the total employees earn from 1 to 3 M.S.\* From \$248.93 to \$746.79 pesos per day. On the Northern Border from \$374.89 to \$1,124.67 pesos per day

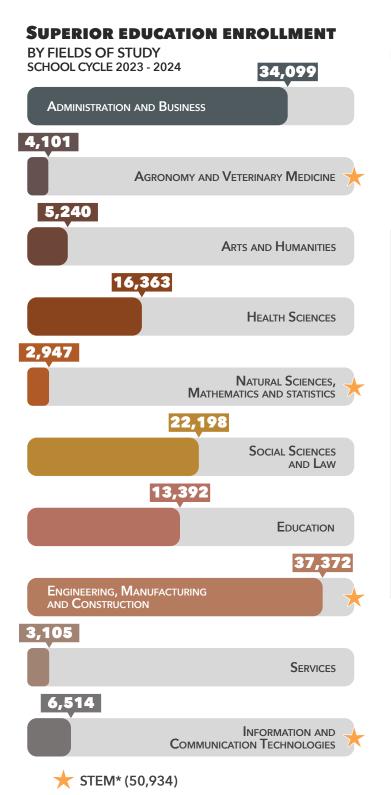
Note: The statistics only include non-agricultural workers. Data on government employees, not specified and others are omitted from the survey, so that an employed population of 1,221,796 workers who receive an income are considered.

The statistics do not include agricultural workers. Government employees data, not specified and others are omitted from the survey.

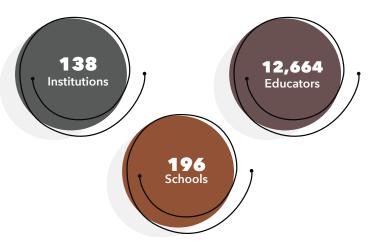
## **HIGHER EDUCATION**

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Higher Education is comprised of the following levels: university degree programs in technical and professional fields, associate degrees or equivalent programs, undergraduate degrees, postgraduate specializations, master's degrees, and doctoral degrees.



## STATE HIGHER EDUCATION INFRASTUCTURE



#### **SUPERIOR EDUCATION IN THE STATE**

BY LEVEL SCHOOL CYCLE 2023 - 2024

SCHOOL CICLE 2			
LEVEL	ENROLLMENT	ENROLLEE	GRADUATED
Degree	26,231	124,351	19,095
High - Level Technician	5,205	12,553	1,621
Master	2,084	6,242	2,632
Specialty	507	1,451	270
Doctorate	191	734	219
TOTAL	34,218	145,331	23,837

During the 2023-2024 school year, the most indemand Fields of Study in the state were Engineering, Manufacturing, and Construction; Business and Administration; and Social Sciences and Law.

STEM\* (Science, Technology, Engineering and Mathematics) is an acronym used to describe a group of academic disciplines that are related to science, technology, engineering, and mathematics. These areas of study are often associated with important and valuable skills such as problem-solving, analytical and critical thinking, and the ability to learn and adapt.



## **STEM EDUCATION**

STEM\* (Science, Technology, Engineering and Mathematics) is an acronym used to describe a group of academic disciplines that are related to science, technology, engineering, and mathematics. These areas of study are often associated with important and valuable skills such as problem-solving, analytical and critical thinking, and the ability to learn and adapt.

#### UPPER SECONDARY EDUCATION

#### **ENROLLMENT IN STEM FIELDS ACADEMIC YEAR 2023 - 2024**

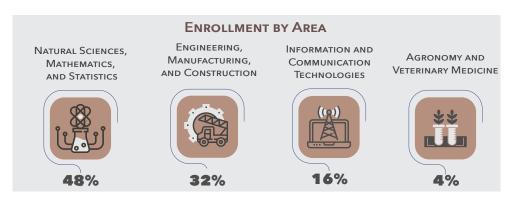




27,992 Men

Women

49,473 ENROLLMENT 23,618 **NEW ADMISSIONS** 9,405 **GRADUATES** 3,803 **DEGREE HOLDERS** 



Main Programs	ENROLLMENT	GRADUATES
PROGRAMMING	3,069	1,102
COMPUTER EQUIPMENT SUPPORT AND MAINTENANCE	2,363	842
ELECTRONICS	2,057	710
MECATRONICS	1,890	687
ELECTROMECHANICS	1,796	682

#### **HIGHER EDUCATION**

#### **ENROLLMENT IN STEM FIELDS**

**ACADEMIC YEAR 2023 - 2024** 





33,689

17.245 Women

50,934	ENROLLMENT
12,276	New Admissions
7,295	GRADUATES
6,876	DEGREE HOLDERS

#### **ENROLLMENT BY AREA**

ENGINEERING, MANUFACTURING, AND CONSTRUCTION





INFORMATION AND

AGRONOMY AND VETERINARY MEDICINE

8%

NATURAL SCIENCES. MATHEMATICS, AND STATISTICS



Main Programs	ENROLLMENT	GRADUATES
INDUSTRIAL ENGINEERING	4,900	775
COMPUTER SYSTEMS ENGINEERING	3,108	226
ARCHITECTURE	2,636	266
MECHATRONIC ENGINEERING	2,581	484
CIVIL ENGINEERING	1,588	194

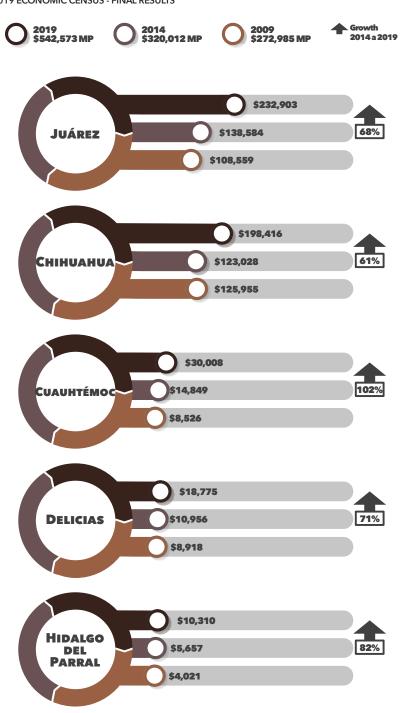
## **TOTAL GROSS PRODUCTION**



The value of all goods and services produced or traded by establishments in a given period. It consists of the sum of the production of all economic activities in the country.

## **GROSS PRODUCTION MAIN MUNICIPALITIES**

NUMBERS IN MILLONS PESOS 2019 ECONOMIC CENSUS - FINAL RESULTS





Note: Total Gross Production includes the value of manufactured products; gross marketing margin; executed works; income from the provision of services, as well as the rental of machinery and equipment, and other movable and immovable property; the value of fixed assets produced for own use, among others.

## !! CIES

## **ECONOMIC** GROWTH











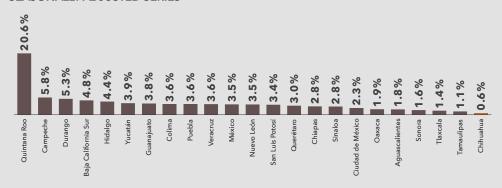


# QUARTERLY INDICATOR OF STATE ECONOMIC ACTIVITY

The Quarterly Indicator of State Economic Activity provides short-term information that makes it possible to offer an overview of the economic evolution of the 32 states that make up the country.

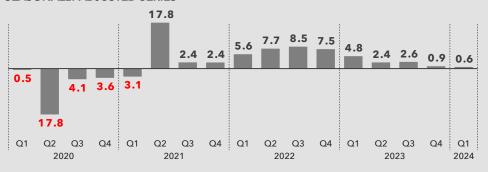
#### **AVERAGE ECONOMIC GROWTH BY STATE**

ANNUAL PERCENTAGE CHANGE - AVERAGE AS OF Q1 2024 SEASONALLY ADJUSTED SERIES



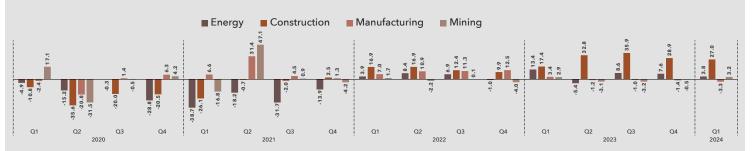
#### **ECONOMIC ACTIVITY IN CHIHUAHUA**

PERCENTAGE CHANGE COMPARED TO SAME QUARTER OF THE PREVIOUS YEAR SEASONALLY ADJUSTED SERIES



#### **ANNUAL VARIATION OF THE ECONOMIC ACTIVITY IN INDUSTRIAL SECTORS**

IN THE STATE OF CHIHUAHUA - THE ORIGINAL SERIES





## **GROSS VALUE ADDED**

The Gross Value Added (GVA) is defined as the sum of the monetary values of goods and services, free of duplications, produced during a specific period, typically a year. It has been calculated by the difference between total gross output and total inputs..

\$889,129
STATE GVA TO Q1 2024
CONSTANT MP

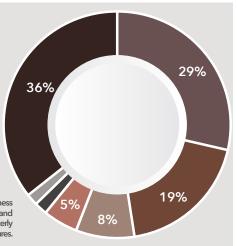
\$1,103,277
STATE GVA TO Q1 2024
CURRENT MP

\$284,231 GVA PER CAPITA (Q1 2024) CURRENT PESOS



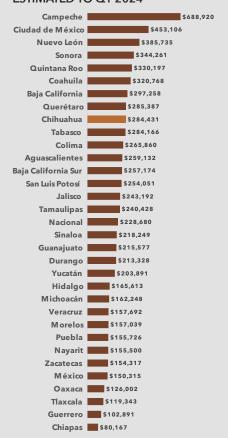
- Manufacturing Industry
- Services
- ─ Trade
- Construction
- Agribusiness
- Mining- 2%
- Generation and Transmission of Electrical Energy, Gas and Water - 2%

Services include: financial services, health, education, real estate, business support, government, transportation, mass media information and temporary accomodation services. Estimated figures based on the Quarterly Indicator of State Economic Activity (CISEA) at C1 2024 with original figures. Therefore, the information may present adjustments in each quarter.



#### GVA PER CAPITA PER STATE

NUMBERS IN CURRENT PESOS ESTIMATED TO Q1 2024



GVA per capita of Chihuahua State is \$284,431 current pesos, equivalent to \$16,629 dollars.

#### **GROSS VALUE ADDED VARIATION**

2014 TO Q1 2024\*



Based on data published by the Bank of Mexico in August 2024, the expected growth of the National GDP for 2023 is 1.45% and for 2024 is 1.28%.

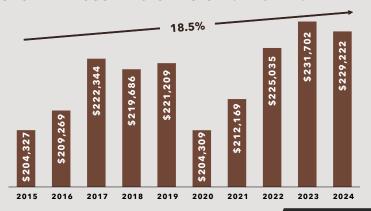
\*For Chihuahua, the figure is the average of the variations of the Quarterly Indicator of State Economic Activity (QISEA) as of Q1 2024 with seasonally adjusted figures, and for the national, the figure is the average of the annual GVA as of Q1 2024. Note: INEGI notes that the average of the quarters of the year in the QISEA can be considered as a preliminary indicator of the State Gross Domestic Product trend of that same year.

#### **GROSS VALUE ADDED GROWTH PER CAPITA**

NUMBERS IN CONSTANT PESOS AT 2018 PRICES - 2014 TO Q1 2024

GVA per capita at constant prices in Chihuahua grew by 18.5% from 2014 to 2024.

In Q1 2024, the National GVA per capita at constant prices in 2018 was: \$179.545 Pesos



## FOREIGN DIRECT INVESTMENT



Foreign Direct Investment (FDI) is the investment made by a foreign investor in a recipient country with the purpose of creating a long-lasting economic and business relationship for the long term.

\$1,076.3 MD TOTAL FDI RECEIVED

\$212.3 MD TOTAL FDI RECEIVED

MANUFACTURING FDI RECEIVED

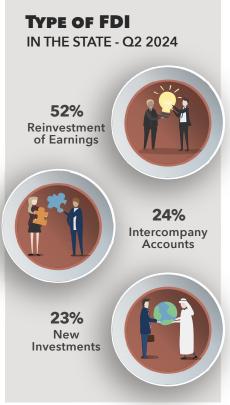
#### **FOREIGN DIRECT INVESTMENT ORIGIN**

IN THE STATE OF CHIHUAHUA - Q2 2024

Based on the Federal Secretary of Economy data, Mexico registered 31.1 billion dollars in Foreign Direct Investment (FDI) as of the first quarter of 2024.

During the period, same Chihuahua received 1,076.3 million dollars, contributing 3.5% of the national total, and the state is ranked 6th as the recipient of FDI after Mexico City, Nuevo Leon, Baja California, Mexico State & Guanajuato.





#### **FDI BY SECTOR**

Transport

0.9%

ACCUMULATED 2014 TO Q2 2024 IN THE STATE OF CHIHUAHUA

**72.6%** Manufacture 9.2%

> 8.6% Mining

1.8% Trade

Media Information 0.4% Energy

0.2% Construction

0.1% Business support services

#### FOREIGN DIRECT INVESTMENT CAPTURED BY STATE

Q2 2024 - FIGURES IN BILLIONS OF DOLLARS



14.18 Cd. de México 1.08 Chihuahua 1.06 San Luis Potosí 2.30 Nuevo León 1.81 Baja California 0.93 Puebla 1.71 Edo. de México 0.89 Jalisco 0.88 Querétaro 1.35 Guanajuato States that attracted less FDI 0.03 Morelos 0.01 Yucatán 0.01 Durango 0.01 Zacatecas - 0.01 Tlaxcala 0.01 Campeche 0.01 NayaritSonora - 0.04 Oaxaca

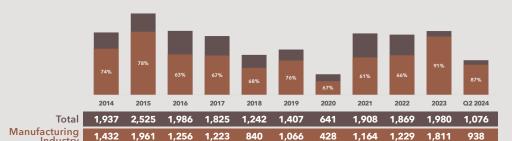
0.01 Chiapas

States that attracted the most FDI

#### FOREIGN DIRECT INVESTMENT IN THE STATE

2014 TO Q2 2024 - NUMBERS IN MILLION OF DOLLARS

Industry



- 0.09 Guerrero



# MANUFACTURING INDUSTRY AND EXPORT SERVICES

This program provides tax and administrative benefits to companies that are engaged in the production, assembly, or repair of goods that are primarily intended for export. These benefits include exemptions from import duties, value-added tax (VAT), and other taxes on raw materials, machinery, and equipment used in the production process.

410,753
POPULATION EMPLOYED
AUGUST 2024

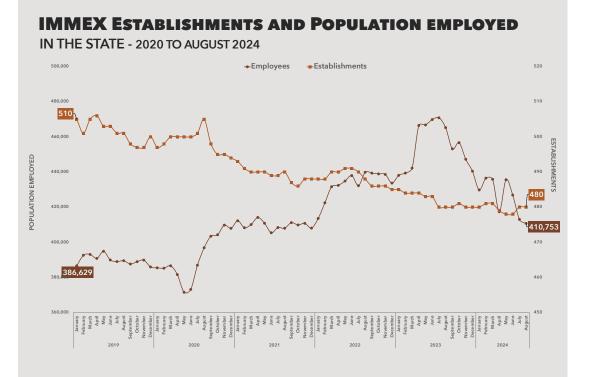
480
ESTABLISHMENTS
AUGUST 2024

\$176,563 IMMEX VALUE ADDED ACCUMULATED TO 2024 (MP)

\$87,381
REMUNERATIONS PAID ACCUMULATED TO 2024 (MP)

\$37,169
NATIONAL INPUTS CONSUMED
ACCUMULATED TO 2024 (MP)

\$52,014
GOODS AND SERVICES
CONSUMED ACCUMULATED TO 2024 (MP)



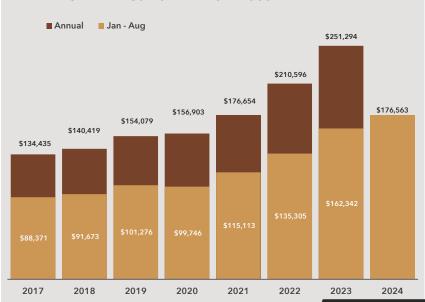
To August 2024, the number of IMMEX employees decreased 11.71%, 54,464 less jobs than in the same month of 2023.

## IMMEX ESTABLISHMENTS AND POPULATION EMPLOYED - AUGUST 2024

State	Employees	State	Establishments
Chihuahua	410,753	Baja California	943
Nuevo León	373,529	Nuevo León	710
Baja California	359,812	Chihuahua	480
Coahuila	280,080	Coahuila	399
Tamaulipas	247,762	Tamaulipas	369
Guanajuato	194,551	Guanajuato	354
Jalisco	171,182	Jalisco	286
Mexico State	151,833	Mexico State	261
Querétaro	120,593	Querétaro	259
Sonora	117,802	Sonora	221
San Luis Potosí	104,423	San Luis Potosí	186
Puebla	78,706	Puebla	175
Aguascalientes	66,299	Aguascalientes	89
Durango	49,479	Durango	75
Yucatán	23,671	Mexico City	62
Veracruz	22,811	Veracruz	55
Mexico City	19,792	Yucatán	46
Other entities	146,794	Other entities	250
Total	2,939,872	Total	5,220

#### **IMMEX VALUE ADDED**

IN THE STATE - FIGURES IN MILLION PESOS



## **MINING SECTOR**



Mining is an economic activity responsible for the extraction, exploitation, and utilization of minerals.

STATE MINING **PRODUCTION** VALUE

#### STATE MINING PRODUCTION VALUE

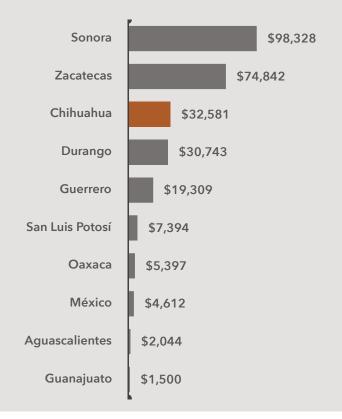
**AUGUST 2024 - MAIN METALS** FIGURES IN MILLIONS PESOS



As of August 2024, the cumulative value of mining production growth by 9.8% compared to the same period in 2023.

#### **PRODUCTION VALUE PER STATE**

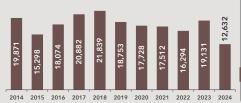
**ACCUMULATED TO AUGUST 2024 - MAIN STATES** FIGURES IN MILLIONS PESOS



#### **PRODUCTION VOLUME**

**AUGUST 2024 - MAIN METALS** 

**GOLD PRODUCTION** 2014 TO AUGUST 2024 -KILOGRAMS



4th National

Zacatecas

Sonora Guerrero Chihuahua

## SILVER PRODUCTION 2014 TO AUGUST 2024 - KILOGRAMS



Chihuahua Durango Sonora

Otros 15°

#### **LEAD PRODUCTION** 2014 TO AUGUST 2024 - TONNES

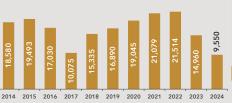
2014 2015 2016 2017 2018 2019 2020 2021 2022 2023 2024

Otros

Zacatecas Durango Chihuahua México

13%

#### COPPER PRODUCTION **2014 TO AUGUST 2024 - TONNES**



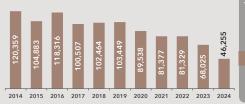
4th Natio

Sonora **Zacatecas** 10%

Chihuahua Otros

San Luis Potosí

ZINC PRODUCTION 2014 TO AUGUST 2024 - TONNES



\*National place and percentage of participation based on cumulative 2024.



Zacatecas Durango Chihuahua **México** 

16% Otros



# EXCHANGE RATE - PESO DOLLAR MONTHLY AVERAGE

The exchange rate is a reference used in the foreign exchange market to determine the number of units of the national currency (pesos) that must be paid to obtain a foreign currency (dollars).



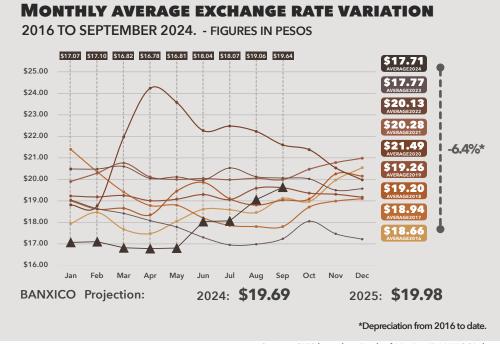






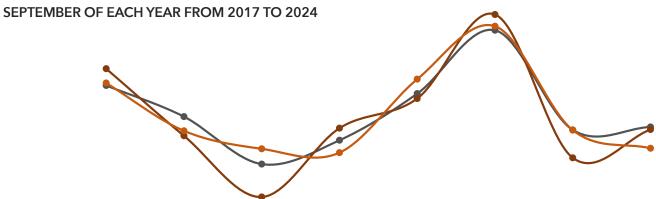






Source: CIES based on Bank of Mexico (BANXICO) data.

#### **ANNUAL INFLATION**



	2017	2018	2019	2020	2021	2022	2023	2024
<ul><li>National</li></ul>	6.3%	5.0%	3.0%	4.0%	6.0%	8.7%	4.5%	4.6%
◆ Juarez	7.1%	4.2%	1.6%	4.5%	5.8%	9.4%	3.3%	4.5%
<ul><li>Chihuahua</li></ul>	6.5%	4.4%	3.6%	3.5%	6.6%	8.9%	4.4%	3.7%

In September 2024, Juarez presented an annual inflation of 4.5% lower than it was during the same period in 2023 by 1.2%. The value for Chihuahua is 3.7%, while the national inflation is 4.6%.

## **TOTAL EXPORTS**



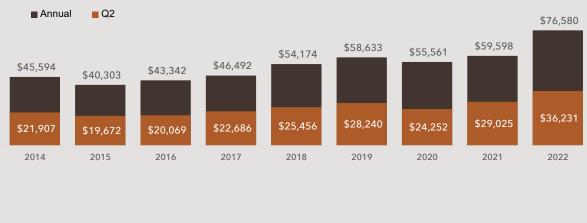
It is the total of goods, whose amount can be expressed in terms of quantity, weight, and monetary value, that leave the national territory definitively or temporarily, through a customs declaration, complying with the provisions of the current Customs Law and Regulations.

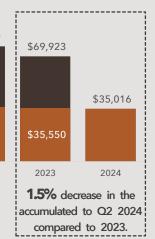




#### **TOTAL EXPORTS IN THE STATE OF CHIHUAHUA**

2014 TO Q2 2024 - FIGURES IN MILLION DOLLARS





## **EXPORTS BY MAIN SUBSECTORS**

TO Q2 2024 - PERCENTAGE PARTICIPATION

MANUFACTURING OF TRANSPORTATION EQUIPMENT



### ELECTRICAL APPLIANCE MANUFACTURING



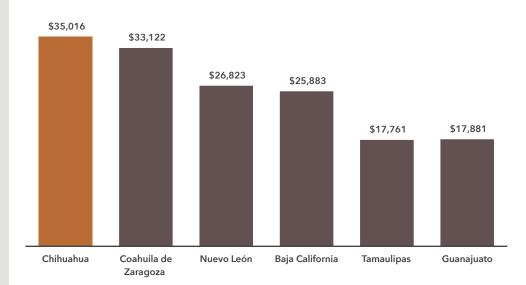
## COMPUTER EQUIPMENT MANUFACTURING AND COMMUNICATION EQUIPMENT



#### **TOTAL EXPORTS BY MAIN STATES**

**ACCUMULATED TO Q2 2024** 

- FIGURES IN MILLION DOLLARS

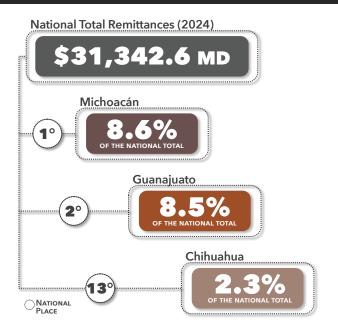


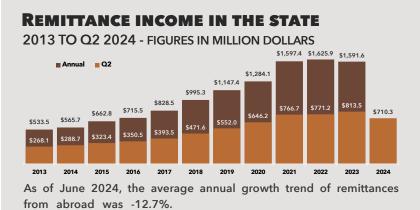
In the accumulated period up to the second quarter of 2024, Chihuahua, Coahuila, Nuevo León, Baja California, Tamaulipas and Guanajuato accounted \$156,486 MDD, 58.4% of the total national exports.



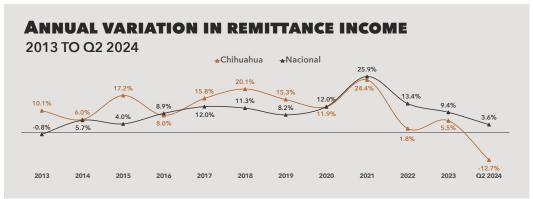
## **REMITTANCE INCOME**

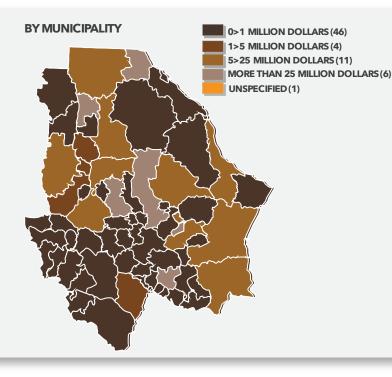
Remittances consist of all current transfers, in cash or in kind, from non-resident households to resident households, generated mainly by the migration of people to foreign economies or vice versa.





From 2013 to 2016, remittances in Chihuahua showed a countercyclical trend compared to the national figure. The highest point recorded for the state in the last 12 years was in 2021, with a growth of 24.4%.





State :		
Juárez	191.4	Ter
Chihuahua	178.6	
Delicias	68.6	
Cuauhtémoc	45.4	Valle de
Hidalgo del Parral	43.8	San Francisc
Nuevo Casas Grandes	32.5	
Camargo	22.2	San
Meoqui	21.1	
Jiménez	14.3	
Saucillo	12.3	
Ojinaga	11.1	Praxedis C
Namiquipa	10.0	Cas
Guerrero	9.6	
Ascensión	9.4	Guadalı
Buenaventura	7.6	
Aldama	6.9	
Madera	5.3	d
Gómez Farías	2.5	S
Ignacio Zaragoza	2.0	
	1.3	

## **TOURISM SECTOR**



Tourism comprises activities that people engage in during their trips and stays in different places from their usual environment, for a period of time that is consecutive and shorter than a year, for leisure purposes, and other reasons unrelated to the exercise of a paid activity in the visited place.

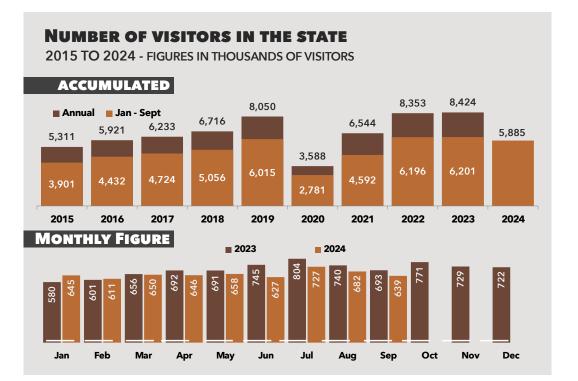
\$11,813 MP
ECONOMIC DISTRIBUTION
JAN - SEPT 2024

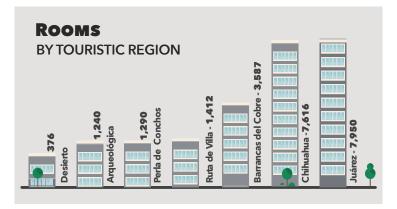


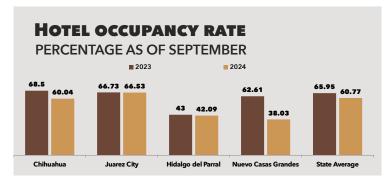








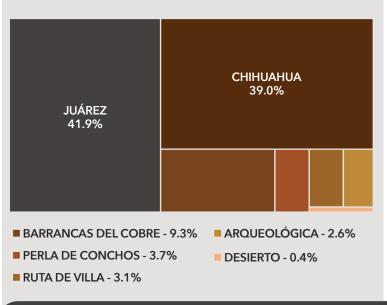




\*Note: An update was made on the lodging units in the 67 municipalities in which 805 units were identified with a total of 23,471 rooms. This update made possible to determine the category, which consists of 1 to 5 stars. As a result, a change was made to the current methodology, which consists in separating visitors who stay in 3-5 star lodging that will be considered as tourists, and those who stay in 1-2 star lodging will be considered as visitors. This change was made in order to have a more accurate number of visitors and the economic distribution they generate in each region.

#### **ECONOMIC DISTRIBUTION**

BY TOURISTIC REGION - SEPTEMBER 2024 FIGURES IN PERCENTAGE



To September 2024, there was a tourist economic distribution of \$11,813 MP.



## **PASSENGERS TRAFFIC**

The passenger is any person transported by any means of transportation (excluding the driver) and who is traveling from one point or location to another.

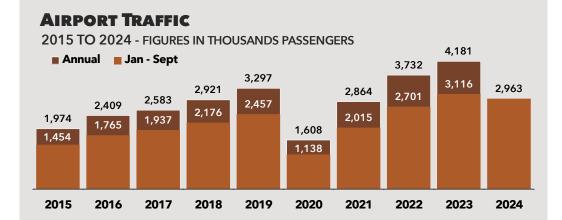
2,963 THOUSAND
AIRPORT TRAFFIC
STATE ACCUMULATED TOTAL TO 2024

1,589 THOUSAND
AIRPORT TRAFFIC
JUAREZ ACCUMULATED TOTAL TO 2024

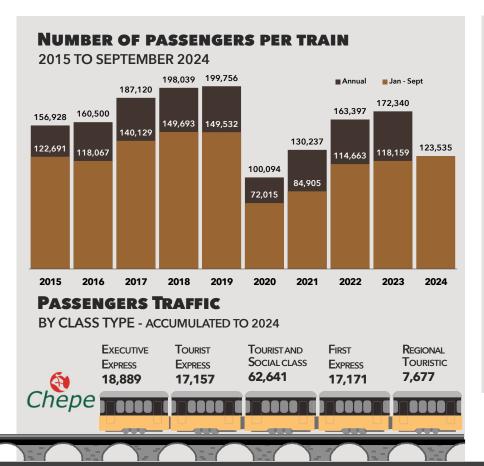
1,374 THOUSAND

AIRPORT TRAFFIC
CHIHUAHUA ACCUMULATED TOTAL TO 2024

123,535
PASSENGERS PER TRAIN
ACCUMULATED TO 2024



Through September 2024, 2,637 thousand air passengers have been received; 4.9% less than in the same period of 2023.



# PASSENGERS TRAFFIC BY AIRPORT LOCATION - ACCUMULATED TO SEPTEMBER 2024 JUAREZ 54% CHIHUAHUA 46% 54% of air passengers were received at Juarez airport.

Source: CIES with Central North Airport Group (OMA) data.

\*Note: All references to passengers volume refer to terminal passengers, which include passengers on all three types of aircraft (commercial, charter and general aviation).

Until September 2024, there was an increase of 4.5% compared to the same period of the previous year



#### **WORKERS WITH IMSS INSURANCE**

ACCORDING TO ECONOMIC ACTIVITY AND STATE REGION

						Varia	tion			
SECTOR					Monthly		So far this ye	ear	During the admi	nistration
	Aug 21	Dec 23	Aug 24	Sep 24	Aug 24/Sep 24	%	Dec 23/Sep 24	%	Aug 21/Sep 24	%
	933,227	967,878	978,501	977,476	-1,025	-0.10%	9,598	1.0%	44,249	4.7%
Manufacturing	488,392	489,629	491,757	491,598	-159	-0.0%	1,969	0.4%	3,206	0.7%
Services	173,516	186,511	190,384	190,719	335	0.18%	4,208	2.3%	17,203	9.9%
Mining	11,636	10,459	10,352	10,319	-33	-0.3%	-140	-1.3%	-1,317	-11.3%
Water and Electricty	4,816	5,171	5,210	5,271	61	1.2%	100	1.9%	455	9.4%
Comms. & Transportation	44,759	48,834	49,454	49,426	-28	-0.1%	592	1.2%	4,667	10.4%
Agribusiness	20,854	18,848	19,993	18,908	-1,085	-5.4%	60	0.3%	-1,946	<b>-9.3</b> %
Trade	146,109	159,789	161,620	162,293	673	0.4%	2,504	1.6%	16,184	11.1%
Construction	43,145	48,637	49,731	48,942	-789	-1.6%	305	0.6%	5,797	13.4%
Region	933,227	967,878	978,501	977,476	-1,025	-0.10%	9,598	1.0%	44,249	4.7%
Juárez	484,240	497,528	497,991	498,376	385	0.1%	848	0.2%	14,136	2.9%
Chihuahua	275,086	299,648	306,694	306,145	-549	-0.2%	6,497	2.2%	31,059	11.3%
Delicias	65,321	64,103	64,344	64,481	137	0.2%	378	0.6%	-840	-1.3%
Cuauhtémoc	57,559	57,343	60,284	59,579	-705	-1.2%	2,236	3.9%	2,020	3.5%
Parral	27,764	27,404	27,034	27,036	2	0.0%	-368	-1.3%	-728	-2.6%
Nuevos Casas Grandes	23,257	21,852	22,154	21,859	-295	-1.3%	7	0.0%	-1,398	-6.0%

Source: CIES based on IMSS data. Regions based on State Government zoning.

#### **WORKERS WITH IMSS INSURANCE**

ACCORDING TO MUNICIPALITY AND STATE REGION

Region	Municipality	2021/Aug	2023/Dec	2024/Aug	2024/Sep	Monthly Varition	So far this year	Generated during the administration
	Ahumada	2,118	2,490	2,273	2,266	-7	-224	148
	Guadalupe	157	194	146	120	-26	-74	-37
Juárez Region	Juárez	481,432	494,522	495,251	495,671	420	1,149	14,239
negion	Praxedis G. Guerrero	533	322	321	319	-2	-3	-214
	Juárez Region	484,240	497,528	497,991	498,376	385	848	14,136
	Aldama	1,747	1,920	2,040	2,015	-25	95	268
	Aquiles Serdán	1,080	1,206	1,225	1,210	-15	4	130
	Chihuahua	267,614	291,044	297,313	296,710	-603	5,666	29,096
	Coyame del Sotol	42	46	49	48	-1	2	6
	Dr. Belisario Dominguez	8	4	3	3	0	-4	-5
	Gran Morelos	92	85	75	75	0	-10	-17
Chihuahua Region	Manuel Benavides	27	10	7	7	0	-3	-20
Region	Nonoava	19	18	17	17	0	-1	-2
	Ojinaga	3,489	4,080	4,659	4,747	88	667	1,258
	San Francisco de Borja	25	15	9	10	1	-5	-15
	Santa Isabel	131	258	267	271	4	13	140
	Satevó	812	962	1,030	1,032	2	70	220
	Chihuahua Region	275,086	299,648	306,694	306,145	-549	6,497	31,059
	Camargo	7,726	7,152	7,291	7,433	142	281	-293
	Coronado	11	8	8	7	-1	-1	-4
	Delicias	35,079	34,621	35,400	35,463	63	842	384
	Jiménez	7,470	7,499	7,247	7,053	-194	-446	-417
	Julimes	378	315	295	284	-11	-31	-94
Delicias	La Cruz	79	90	51	47	-4	-43	-32
Region	López	117	169	105	105	0	-64	-12
	Meoqui	9,866	10,295	10,157	10,240	83	-55	374
	Rosales	1,855	1,619	1,624	1,662	38	43	-193
	San Francisco de Conchos	97	107	90	87	-3	-20	-10
	Saucillo	2,643	2,228	2,076	2,100	24	-128	-543
	Delicias Region	65,321	64,103	64,344	64,481	137	378	-840
	Allende	563	453	408	373	-35	-80	-190
	Balleza	77	76	72	73	1	-3	-4
	Batopilas	4	9	7	7	0	-2	3
	El Tule	1	3	11	17	6	14	16
	Guachochi	874	853	869	863	-6	10	-11
	Guadalupe y Calvo	1,815	1,816	1,583	1,581	-2	-235	-234
	Hidalgo del Parral	21,186	20,857	20,767	20,873	106	16	-313
Parral Region	Huejotitán	1	1	2	1	-4	0	0
Region	Matamoros	131	111	116	116	0	5	-15
	Morelos	0	0	0	0	0	0	0
	Rosario	5	9	4	4	0	-5	-1
	San Francisco del Oro	778	699	665	666	1	-33	-112
	Santa Bárbara	2,244	2,437	2,454	2,391	-63	-46	147
	Valle de Zaragoza	85	80	76	71	-5	-9	-14
	Parral Region	27,764	27,404	27,034	27,036	2	-368	-728

Cusultémoc Region Mada Moto Nama Cocar Rèva Rèva Rèva Rèva Rèva Rèva Rèva Rèva	nipas suhtémoc silvulriachi mere Furias suzapares errero dera guarichi tachi	649 872 110 1,146 39,719 536 926 62 3,115 4,735 0	545 1,081 97 1,092 41,322 462 848 52 2,278 3,848	848 898 97 1,049 43,739 387 865 53 2,826 3,585	470 905 96 1,063 43,996 290 872 47 2,374 3,514	-378 7 -1 14 257 -97 7 -6 -452	-75 -176 -1 -29 2,674 -172 24 -5	-179 33 -14 -83 4,277 -246 -54 -15
Caric Chiri Cusu Cusu Gore Gore Guze Cusuhtémoc Region Mata Morior Nam Ocar Rèva Tem	ichli nipas  uluktimoc  iihulirischi mec Farias  azapares  errero  dera  guarichi  ris	110 1,146 39,719 536 926 62 3,115 4,735 0	97 1,092 41,322 462 848 52 2,278 3,848	97 1,049 43,739 387 865 53 2,826 3,585	96 1,063 43,996 290 872 47 2,374	-1 14 257 -97 7 -6 -452	-1 -29 2,674 -172 24 -5	-14 -83 4,277 -246 -54 -15
Cuauhtémo Maguer Region Mata Morir Rama Para Region Casa Rama Mata Morir Rama Casa Riva Utiqu Utiqu Utiqu	nipas suhtémoc silvulriachi mere Furias suzapares errero dera guarichi tachi	1,146 39,719 536 926 62 3,115 4,735 0	1,092 41,322 462 848 52 2,278 3,848	1,049 43,739 387 865 53 2,826 3,585	1,063 43,996 290 872 47 2,374	14 257 -97 7 -6 -452	-29 2,674 -172 24 -5	-83 4,277 -246 -54 -15
Cuauhtémoc Region Maga Moto Nom Ocar Rivo Utiqu	ultérnoc illuiriachi mer Farias xzapares arrero dera guarichi tachi	39,719 536 926 62 3,115 4,735 0	41,322 462 848 52 2,278 3,848	43,739 387 865 53 2,826 3,585	43,996 290 872 47 2,374	257 -97 7 -6 -452	2,674 -172 24 -5	4,277 -246 -54 -15
Cuauhtémoc Region Madu Montal	iihuiriachi mez Farias xzapares serero dera guarichi tachi	536 926 62 3,115 4,735 0	462 848 52 2,278 3,848	387 865 53 2,826 3,585	290 872 47 2,374	-97 7 -6 -452	-172 24 -5	-246 -54 -15
Cuauhtémoc Region Magu Matu Mori Nam Ocara Riva Uriqu Uriqu	mez Farias azapares errero dera guarichi ris	926 62 3,115 4,735 0 416	848 52 2,278 3,848 1	865 53 2,826 3,585	872 47 2,374	7 -6 -452	24 -5	-54 -15
Cuauhtémoc Region Madi Magi Mata Mori Nam Ocar Riva Uriqu	azapares errero dera guarichi tachi	62 3,115 4,735 0 416	52 2,278 3,848	53 2,826 3,585	47 2,374	-6 -452	-5	-15
Cuauhtémoc Region Madi Mata Mori Nam Ocar Riva Temu	errero dera guarichi tachi	3,115 4,735 0 416	2,278 3,848 1	2,826 3,585	2,374	-452		
Cuauhtémoc Region  Maguer  Mata Mori Nam Ocar Riva Teme	dera guarichi tachi ris	4,735 0 416	3,848	3,585			96	-741
Region Magua Mata Mori Nam Ocar Riva Teme	guarichi tachí ris	0 416	1	.,	3,514	-71		
Mata Mori Nam Ocar Riva Tem Uriqu	ris	416	_	- 1		-91	-334	-1,221
Mori: Nam Ocar Riva Term Uriqu	ris				1	0	0	1
Nam Ocar Riva Temo Uriqu			359	356	355	-1	-4	-61
Ocar Riva Teme Uriqu	-11	3	0	2	2	0	2	-1
Riva Temo Uriqu	niquipa	1,502	1,571	1,617	1,612	-5	41	110
Temo Uriqu	ampo	2,503	2,165	2,216	2,233	17	68	-270
Uriqu	a Palacio	613	823	897	893	-4	70	280
	nósachic	64	55	46	48	2	-7	-16
Urua	que	585	741	713	721	8	-20	136
	achi	3	3	89	87	-2	84	84
Cuau	auhtémoc Region	57,559	57,343	60,284	59,579	-705	2,236	2,020
Asce	:ensión	2,565	2,562	2,348	2,269	-79	-293	-296
Buer	enaventura	3,233	2,823	2,830	2,654	-176	-169	-579
Casa	sas Grandes	1,019	686	812	789	-23	103	-230
Nuevo Casas Grandes	eana	304	364	361	392	31	28	88
Region Ignac	acio Zaragoza	731	570	590	594	4	24	-137
Jano	os	1,123	739	880	789	-91	50	-334
Nuev	evo Casas Grandes	14,282	14,108	14,333	14,372	39	264	90
Nue	evo Casas Grandes Region	23,257	21,852	22,154	21,859	-295	7	-1,398
		933,227	967.878	978.501	977,476	-1.025	9,598	44,249

Source: CIES based on IMSS data.



#### **ECONOMIC UNITS**

**MAY 2024** 

MSME's	National	Structure	Chihuahua	Structure
Micro	5,186,188	93.2%	117,308	90.2%
Small	296,701	5.3%	9,867	7.6%
Medium	62,498	1.1%	1,631	1.3%
Large	19,225	0.3%	1,240	1.0%
Total	5,564,612	100%	130,046	100%
Sectors	National	Structure	Chihuahua	Structure
Primary	22,106	0.4%	80	0.1%
Secondary	652,182	11.7%	10,702	8.2%
Commerce	2,430,564	43.7%	53,960	41.5%
Services	2,459,760	44.2%	65,304	50.2%
Total	5,564,612	100%	130,046	100%

Source: CIES based on INEGI data, DENUE. \*Figures expressed in number of units.

#### **BORDER CROSSINGS**

**JANUARY - JULY 2024** 

Mexican Border	Pedestrian	Private	Commercial
	reuestriali	Vehicles	Trucks
Cruce Internacional El Berrendo	0	7,861	0
Puente Libre Córdova - Las Américas	678,235	1,912,273	76,554
Rodrigo Quevedo (Palomas)	129,846	229,511	7,955
Puente La Caseta (El Tomillo)	27,895	351,213	10,790
Puente El Porvenir	1,357	61,820	0
Puente Juárez Santa Fé	1,951,396	1,415,214	0
Puente Ojinaga	124,422	436,353	6,761
Puente San Jerónimo	87,720	485,590	100,592
Puente El Buen Vecino	0	994,882	0
Puente Zaragoza - Ysleta	865,772	1,107,271	381,416
Puente Ysleta DCL (Express)	0	993,897	0
Total	3,866,643	7,995,885	584,068

Source: CIES based on U.S. Customs Services, El Paso, Tx. data.

#### **TERRITORIAL EXTENSION**

AND LIMITS WITH THE BORDER

Territory	National Chihuahua		Participation
Total Surface	1,961,008 KM2	247,087 KM2	13%
International Border	4,108 KM	913 KM	22%
USA Border	3,152 KM	913 KM	29%

Source: CIES based on INEGI data.

#### **GENERAL MINIMUM SALARY**

Validity	Northern Border	Rest of				
Validity	Free Zone*	Munici palities**				
01/01/2024	\$374.89	\$248.93				
01/01/2023	\$312.41	\$207.44				
01/01/2022	\$260.34	\$172.87				
01/01/2021	\$213.39	\$141.70				
01/01/2020	\$185.56	\$123.22				
01/01/2019	\$176.72	\$102.68				
01/12/2018	\$88	8.36				
01/01/2017	\$80	0.04				
01/01/2016	\$73.04					
01/01/2015	\$70.10					

Source: National Minimum Salary Commission.

\*Made up of municipalities in the border with United States of America. \*\* The rest of the country's municipalities and the territorial divisions of Mexico City.

#### **VEHICLE CAPACITY**

CARS, TRUCKS, BUSES, AND PREFERENTIAL. 2018 - 2024. FIGURES IN THOUSANDS OF UNITS.

Month	2018	2019	2020	2021	2022	2023	Jul 2024
January	1,476	1,546	1,546	1,448	1,624	1,784	1,777
February	1,193	1,251	1,299	1,257	1,400	1,473	1,558
March	1,486	1,432	1,309	1,535	1,647	1,687	1,815
April	1,426	1,527	828	1,524	1,741	1,818	1,772
Мау	1,403	1,430	956	1,549	1,692	1,772	1,800
June	1,438	1,509	1,211	1,609	1,683	1,748	1,780
July	1,982	1,777	1,422	1,864	1,941	2,038	2,091
August	1,564	1,646	1,370	1,724	1,848	1,907	0
September	1,386	1,428	1,272	1,557	1,666	1,704	0
October	1,426	1,459	1,440	1,613	1,728	1,769	0
November	1,458	1,456	1,262	1,629	1,705	1,757	0
December	1,217	1,794	1,564	1,963	2,022	2,068	0
Total	17,455	18,255	15,479	19,272	20,698	21,524	12,594

Source: CIES with data from the Revenue Directorate of the State Treasury Secretary.

## EMPLOYMENT AND UNEMPLOYMENT ON THE NATIONAL NORTHERN BORDER

Q2 2024

INDICATOR	BAJA CALIFORNIA	CHIHUAHUA	COAHUILA	NUEVO LEON	SONORA	TAMAULIPAS	NATIONAL
Total Population	3,784,589	3,851,286	3,344,327	6,131,075	3,049,163	3,557,753	129,940,228
Economically Active Population (EAP) <sup>2/</sup>	1,845,191	1,839,215	1,567,258	3,012,589	1,481,774	1,669,165	60,953,610
Unemployed	50,516	46,618	58,210	78,264	53,641	57,253	1,626,449
Employed	1,794,675	1,792,597	1,509,048	2,934,325	1,428,133	1,611,912	59,327,161
Primary	75,741	139,277	39,713	47,470	125,541	83,828	6,241,191
Secondary	542,587	650,489	627,397	1,006,067	391,325	472,708	14,955,010
Tertiary	1,094,547	954,687	834,403	1,873,718	882,712	1,023,934	37,742,383
Government and International Organizations	50,876	60,616	41,805	86,336	51,544	63,567	2,291,815
Unspecified	81,800	48,144	7,535	7,070	28,555	31,442	388,577
Employment Information	655,056	638,165	528,167	1,038,751	606,957	680,227	32,214,648
Informal Sector	314,068	272,475	324,445	604,471	307,049	348,173	16,670,932
Rates							
Labor Informality	36.5	35.6	35.0	35.4	42.5	42.2	54.3
Employment in the Informal Sector	17.5	15.2	21.5	20.6	21.5	21.6	28.1
Unemployment Rate 3/	2.7	2.5	3.7	2.6	3.6	3.4	2.7



#### **GVA BY MAIN ACTIVITY SECTORS**

Q1 2024 - FIGURES IN MILLIONS OF PESOS AT 2018 PRICES.

Sector	National	Prop	Chihuahua	Prop	Participation	Place
Services	9,846,928	42%	254,232	29%	3%	11°
Trade	4,821,027	21%	168,571	19%	3%	9°
Agribusiness	1,488,091	6%	74,144	8%	5%	7°
Construction	764,827	3%	44,165	5%	6%	7°
Mining	306,561	1%	16,203	2%	5%	<b>7</b> °
Generation and Transmission of Electrical Energy, Gas and Water	943,634	4%	14,788	2%	2%	10°
Manufacturing Industries	5,118,363	22%	317,028	36%	6%	7°
GVA Total in millions of pesos at constant prices of 2018	23,289,431	100%	889,129	100%	3.8%	8°
GVA Total in millions of pesos at current prices	29,876,069		1,103,277		3.7%	8°

Source: CIES based on INEGI data. \*Estimates based on the Quarterly Indicator of State Economic Activity for each sector as of the Q1 2024, with original figures.

#### FDI PER SECTOR IN THE STATE

2014 TO Q2 2024 - MILLION DOLLARS

Sector	2014	2015	2016	2017	2018	2019	2020	2021	2022	2023	Q2 202
Manufacturing industries	1,432	1,961	1,256	1,223	840	1,066	428	1,164	1,229	1,811	938
Mining	370	257	152	145	123	14	-28	355	118	39	46
Transport, mail and storage	124	193	395	436	75	60	8	130	240	17	12
Trade	43	38	24	29	36	31	25	61	21	30	-5
Infomation in mass media	-159	4	34	25	39	58	55	41	82	-34	16
Financial and insurance services	107	48	45	40	36	99	123	89	53	69	31
Business support services	12	6	1	2	0	-0	-2	7	-0	0	-1
Generation, transmition, and distribution of energy	0	0.00	20	-37	73	22	-4	-14	10	2	8
Construction	-9	0	19	6	23	17	-13	9	11	-18	0
Others	17	17	40	-44	-3	40	50	65	104	64	31
Total	1,937	2,525	1,986	1,825	1,242	1,407	641	1,908	1,869	1,980	1,076

Source: CIES based on data from the Federal Secretary of Economy. Preliminary figures. \*Note: The methodology for measuring and reporting foreign direct investment (FDI) to Mexico was developed by the Secretary of Economy and the Bank of Mexico together, following the recommendations of two international organizations and their respective documents: International Monetary Fund (IMF), Balance of Payments Manual, 5th Edition (BPM5) Chapter XVIII, 1993. Organization of Economic Cooperation and Development (OECD): Benchmark Definition of Foreign Direct Investment. Fourth edition (BD4), 2008. Preliminary information due to change in methodology. 47

## MAIN PRODUCTS EXPORTED IN THE STATE OF CHIHUAHUA

BY PRODUCT FRACTION - Q2 2024 AMOUNT IN MD

Sect	or	Amount
334	Computer, communication, measuring and other electronic equipment, components and accessories manufacturing	\$14,513
336	Transportation equipment manufacturing	\$9,337
339	Other manufacturing industries	\$3,448
335	Electrical accessories, devices and electrical energy generation equipment manufacturing	\$2,353
333	Machinery and equipment manufacturing	\$1,670
332	Metal products manufacturing	\$538
311	Food industry	\$491
326	Rubber and plastic industry	\$484
327	Products based on non-metallic minerals manufacturing	\$401
111	Agriculture	\$305
112	Animal breeding	\$300
212	Mining of metallic and non-metallic minerals, except oil and gas	\$285
325	Chemical industry	\$262
331	Basic metal industries	\$215
312	Beverage and tobacco industry	\$99
	Furniture, mattresses and blinds manufacturing	\$96
0	Unspecified sub-sectors	\$90
322	Paper industry	\$45
316	Leather and fur finished, and leather, fur and substitue materials products manufacturing	\$44
315	Clothing manufacturing	\$39
	Total general	\$35,016

#### **FDI PER FEDERAL ENTITY**

2014 TO Q2 2024 - MILLION DOLLARS

State	2014	2015	2016	2017	2018	2019	2020	2021	2022	2023	Q1 2024	Period Sun
Mexico City	6,127	5,909	6,750	5,106	5,837	8,778	6,994	7,163	11,103	11,198	14,184	89,149
Nuevo León	1,579	3,362	3,346	1,996	3,676	3,275	3,143	3,292	4,429	2,553	2,304	32,955
Mexico State	3,581	2,960	2,408	3,761	2,334	2,933	2,385	1,536	2,293	1,931	1,709	27,831
Jalisco	1,685	3,138	2,102	1,553	1,015	1,571	2,134	2,142	2,981	2,050	893	21,263
Chihuahua	1,937	2,525	1,986	1,825	1,242	1,407	641	1,908	1,869	1,980	1,076	18,395
Baja California	1,223	1,167	1,567	1,679	1,631	1,184	1,195	2,223	1,874	1,477	1,809	17,030
Coahuila de Zaragoza	1,625	1,367	1,210	2,673	3,290	1,492	852	1,039	873	921	392	15,734
Guanajuato	1,318	1,753	1,333	1,678	2,470	796	199	1,798	1,563	808	1,351	15,067
San Luis Potosi	1,065	1,899	815	1,406	1,766	854	913	702	323	1,116	1,064	11,923
Querétaro	1,129	1,442	1,075	986	1,228	1,169	861	880	719	1,107	879	11,476
Tamaulipas	724	1,103	1,150	1,543	1,514	1,630	708	1,273	979	494	342	11,460
Veracruz de Ignacio de la Llave	1,271	1,589	1,046	915	962	1,081	1,001	935	0	803	361	9,964
Puebla	1,057	791	1,167	954	644	2,044	583	628	798	279	933	9,878
Aguascalientes	979	813	595	1,576	1,197	452	744	42	598	1,379	394	8,769
Sonora	815	610	506	368	155	450	582	899	464	2,712	105	7,667
Baja California Sur	229	352	511	569	443	465	608	1,085	818	1,134	367	6,581
Sinaloa	400	429	435	762	415	263	744	543	872	420	263	5,545
Quintana Roo	224	325	297	479	591	664	161	471	456	1,019	579	5,268
Zacatecas	759	108	533	458	302	746	-406	1,320	9	642	73	4,543
Tabasco	242	737	113	400	530	491	465	300	27	318	391	4,014
Michoacán de Ocampo	211	419	194	295	437	298	273	1,034	167	204	201	4,376
Others	158	1,129	37	1,018	403	557	1,411	253	1,061	-287	1,425	26,622
Total	30,351	35,944	31,189	34,018	34,101	34,617	28,211	33,487	36,299	36,282	31,096	357,146

Note: It is worth mentioning that Mexico City has a high concentration of FDI, since in many cases, corporate headquarters are located there. \*Information ordered based on the accumulated data from 2014 to Q2 2024.

#### **TOTAL EXPORTS**

2013 TO Q2 2024 - MILLION DOLLARS

Period	National	Chihuahua	Participation
2024	267,930	35,016	13.1%
2023	532,940	69,923	13.1%
2022	520,777	76,580	14.7%
2021	441,370	59,598	13.5%
2020	375,576	55,561	14.8%
2019	420,357	58,633	13.9%
2018	406,260	54,174	13.3%
2017	351,726	46,492	13.2%
2016	324,901	43,342	13.3%
2015	337,170	40,303	12.0%
2014	347,560	45,594	13.1%
2013	329,563	43,771	13.3%

Source: CIES based on INEGI data.

#### MINING PRODUCTION BY MUNICIPALITY

**JANUARY - AUGUST 2024** 

Municipality	Gold (Kg)	Silver (kg)	Lead (Ton)	Copper (Ton)	Zinc (Ton)
Ascensión	4.0	0	79	0	0
Chínipas	2,589.4	172,633	0	0	0
Cusihuiriachi	31.6	20,325	143	0	22
Guadalupe y Calvo	1,326.4	302,307	6,564	0	21,840
Guazapares	0.0	97,269	0	0	0
Hidalgo del Parral	46.9	1,746	0	0	0
Madera	2,911.7	118,052	0	0	0
Matamoros	0.0	0	102	0	0
Ocampo	2,996.2	67,952	0	0	0
San Francisco del Oro	13.3	8,035	2,759	557	6,721
Santa Bárbara	52.1	1,685	0	1,329	17,672
Urique	2,638.0	34,254	0	7,664	0
Temósachic	22.0	34	0	0	0
Total	12,632	824,292	9,647	9,550	46,255

Source: CIES based on INEGI data.



#### **CHIHUAHUA POSITION**

INDICATOR	PERIOD	UNITS	NATIONAL	СНІНИАНИА	NATIONAL %	NATIONAL PLACE	TOP PLACES
	Q1 2024						
Gross Value Added		Millions of constant Pesos of 2013	\$ 23,289,431	\$ 889,129	3.8%	8°	Cd.Mex, Mx y N.L.
GDP Per Capita		Current Pesos	\$ 230,479	\$ 286,778	n/a	9°	Camp., Cd.Mex, Tab.
Population	Q2 2024	People	129,940,228	3,851,286	3.0%	11°	Mx, Cd.Mex, y Jal
EAP		People	60,953,610	1,839,215	3.0%	12°	Mx, Cd.Mex, y Jal
Employed Population		Employees	59,327,161	1,792,597	3.0%	12°	Mx, Cd.Mex, y Jal
IMSS Employment	2024/Sep	Insured	22,480,803	977,476	4.3%	<b>7</b> °	Cd.Mex, Jal y N.L.
INTERNATIONAL TRADE	Q2 2024						
Exports		Thousand dollars	\$ 267,930	\$ 35,016	13.1%	1°	Chih., Coah., B.C.
INVESTMENT	Q1 2024						
FDI		Thousand dollars	\$ 31,096	\$ 1,076.3	3.5%	6°	Cd.Mex, Son. Y N.L
FDI Manufacture		Thousand dollars	\$ 16,652.9	\$ 937.9	5.6%	6°	Cd.Mex, N.L. y Chih.
Manufacturing Produtcion	Aug 2024	Thousand dollars	\$ 577,468.1	\$ 8,538.6	1.5%	17°	NL, Gto. y Mx.
IMMEX	Aug 2024						
Jobs		Employees	2,939,872	410,753	14%	1°	Chih, B.C., y N.L.
Establishments		Establishments	5,220	480	9%	3°	B.C., N.L. y Chih
Added value*	Jan - Aug 2024	Thousand dollars	141,439	9,969	7%	5°	N.L., Coah., Gto.
Maquila revenues		Thousand dollars	42,190	9,385	22%	1°	Chih, B.C. y Tam
MINING PRODUCTION	Jan - Aug 2024						
Gold		Kilograms	93,938	12,632	13%	<b>4</b> °	Zac. Son. y Gue.
Silver		Kilograms	3,889,437	824,292	21%	2°	Zac., Chih y Dgo.
Lead		Tonnes	133,590	9,647	7%	3°	Zac., Dgo, y Chih.
Copper		Tonnes	471,142	9,550	2%	<b>4</b> °	Son, Zac y S.L.P
Zinc		Tonnes	456,877	46,255	10%	3°	Zac, Dgo y Chih
AGRICULTURAL PRODUCTION	2023						
Peach nurseries		Plant	30,000.0	30,000.0	100%	1°	Chihuahua
Squeezed forage barley		Tonnes	2,280.0	2,280.0	100%	1°	Chihuahua
Zempoalxochitl (thick)		Bulk	1,558.0	1,558.0	100%	1°	Chihuahua
Peanut seed		Tonnes	210.0	210.0	100%	1°	Chihuahua
Pistachio		Tonnes	48.2	47.1	98%	1°	Chih y B.CS
Oat grain seed		Tonnes	7,240.9	6,679.3	92%	1°	Chih, Mich. y Dgo.
Apple		Tonnes	814,533.5	694,225.9	85%	1°	Chih, Coah. y Pue.
Cotton (bone)		Tonnes	604,127.7	454,703.8	75%	1°	Chih, Coah. y B.C.S
Cherry		Tonnes	129.8	91.1	70%	1°	Chih. y Pue.
Walnut		Tonnes	167,777.2	100,190.5	60%	1°	Chih., Son. y Coah.
Chopped alfalfa		Tonnes	3,601,051.0	1,966,908.5	55%	1°	Chih., Son. y B.C.
Green forage wheat		Tonnes	35,626.7	15,423.7	43%	1°	Chih., Dgo. y Coah.
Peanut seed		Tonnes	91,208.6	32,759.9	36%	1°	Chih., Chia. y Sin.
Onion		Tonnes	1,801,137.4	453,493.9	25%	1°	Chih., Gto. y Zac.
LIVESTOCK PRODUCTION	2023						
Bovine Milk		Thousand liters	13,332,738.5	1,262,218.4	9%	<b>4</b> °	Jal., Coah. y Dgo.
Live Cattle		Tonnes	4,002,013.0	170,323.6	4%	9°	Ver., Jal. y S.L.P
Bovine Meat		Tonnes	2,214,927.7	92,718.3	4%	9°	Ver., Jal. y S.L.P
Live Hog		Tonnes	2,236,283.2	11,012.2	0.5%	22°	Jal., S.L.P. y Pue.
Pork Meat		Tonnes	1,768,525.2	8,229.8	0.5%	22°	Jal., S.L.P. y Pue.

Source: Working group composed of INEGI-BANXICO-SAT (Tax Administration Service) and the Secretary of Economy. SECE-CIES estimated data, using information from the General Customs Directorate of the Tax Administration Service (SAT). Methodological note: Due to the estimation method, the series may be modified as new information is incorporated.

# SECRETARY OF INNOVATION AND ECONOMIC DEVELOPMENT

#### **MISSION**

Develop a favorable environment in order to improve the competitiveness of companies and boost the prosperity of the population.

#### **VISION**

To distinguish the state of Chihuahua as a leading economy in high value areas with the capacity to compete globally through public policies that support the development of talent, innovacion, technology, business copetitiveness and the entrepreneurship ecosystem in order to improve the quality of life of the population.

#### **VALUES**

- ·Shared value
- ·Innovation
- · Equity
- · Sustainability
- ·Resilience
- ·Inclusion
- · Results-orientation

## GUIDING OBJECTIVES

SIDE works under eight guiding objectives that will help improve the quality of life of Chihuahua:





#### Mgtr. Maria Eugenia Campos Galvan Chihuahua State Governor

Mgtr. Ulises Alejandro Fernandez Gamboa Secretary of Innovation and Economic Development

Mgtr. Jesus Garcia Lopez
Under Secretary for Innovation, Competitiveness and Business Development

Mgtr. Fernando Alba Quiñonez
Under Secretary for Mining, Industry and Energy

Lic. Oswaldo Alonso Lara Morales

Direction of Strategic Management and Institutional Effectiveness

Eng. Ana Cristina Lopez Muela Lic. Nancy Arely Cera Nieto Lic. Victor Manuel Torres Gonzalez Researchers

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#### GOVERNMENT OF THE STATE OF CHIHUAHUA

#### SECRETARY OF INNOVATION AND ECONOMIC DEVELOPMENT

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